

Forms 990 / 990-EZ Return Summary

For calendar year 2023, or tax year beginning **07/01/23**, and ending **06/30/24**

84-1091487

Greeley Area Habitat for Humanity

Net Asset / Fund Balance at Beginning of Year **18,471,312**

Revenue

Contributions **8,616,969**
 Program service revenue **2,925,139**
 Investment income **258,859**
 Capital gain / loss **252,323**

Fundraising / Gaming:

Gross revenue _____
 Direct expenses **20,008**

Net income **-20,008**

Other income **131,546**

Total revenue

12,164,828

Expenses

Program services **5,364,612**
 Management and general **539,624**
 Fundraising **226,130**

Total expenses

6,130,366

Excess / (deficit)

6,034,462

Changes

1,703

Net Asset / Fund Balance at End of Year

24,507,477

Reconciliation of Revenue

Total revenue per financial statements **11,547,057**

Less:

Unrealized gains **1,703**
 Donated services **48,805**
 Recoveries _____
 Other **163,045**

Plus:

Investment expenses _____
 Other **831,324**

Total revenue per return **12,164,828**

Reconciliation of Expenses

Total expenses per financial statements **5,510,892**

Less:

Donated services **48,805**
 Prior year adjustments _____
 Losses _____
 Other **163,045**

Plus:

Investment expenses _____
 Other **831,324**

Total expenses per return **6,130,366**

Balance Sheet

| | Beginning | Ending | Differences |
|-------------|--------------------------|--------------------------|-------------------------|
| Assets | <u>19,779,385</u> | <u>30,495,513</u> | |
| Liabilities | <u>1,308,073</u> | <u>5,988,036</u> | |
| Net assets | <u>18,471,312</u> | <u>24,507,477</u> | <u>6,036,165</u> |

Miscellaneous Information

Amended return

Return / extended due date **05/15/25**

Failure to file penalty _____

Form 990-T Return Summary

For calendar year 2023, or tax year beginning 07/01/23 , and ending 06/30/24

84-1091487

Greeley Area Habitat for Humanity

| | | | |
|--|--|----------------|----------------|
| Income & Losses (Form 990-T, Sch A) | | # of Schedules | <u>1</u> |
| Income from all activities | | | |
| Losses from all activities | | | <u>-12,029</u> |
| Unrelated business taxable income from all trades | | | |
| Income Adjustments (Form 990-T, Part I) | | | |
| Disallowed fringe benefits | | | |
| Charitable contributions | | | |
| Net operating loss (prior to 2018) | | | |
| Specific deduction | | | <u>1,000</u> |
| Section 199A Deduction (Trusts Only) | | | |
| Total adjustments | | | <u>(1,000)</u> |
| Unrelated business taxable income | | | |
| | | | |
| Taxes & Credits (Form 990-T, Part II and III) | | | |
| Regular tax | | | |
| Other tax: <input type="checkbox"/> Proxy <input type="checkbox"/> AMT <input type="checkbox"/> Facilities | | | |
| Tax Due | | | |
| Foreign tax credit and other credits | | | |
| General business credits | | | |
| Prior year minimum tax credit | | | |
| Total nonrefundable credits | | | |
| Other taxes | | | |
| Total tax | | | |
| | | | |
| Payments & Penalties | | | |
| Estimated tax payments and Tax withheld | | | |
| Paid with extension | | | |
| Refundable credits and other payments | | | |
| Payments | | | |
| Net tax due | | | |
| Estimated tax penalty | | | |
| Interest on late payments | | | |
| Failure to file penalty | | | |
| Failure to pay penalty | | | |
| Penalties | | | |
| Balance due | | | |
| Total overpayment | | | |
| Overpayment applied to next year's tax | | | |
| Refund | | | |

| | |
|------------------------------|--|
| Next Year's Estimates | |
| 1st quarter | |
| 2nd quarter | |
| 3rd quarter | |
| 4th quarter | |
| Total | |

| | |
|----------------------------------|-----------------|
| Miscellaneous Information | |
| Amended return | |
| Return / extended due date | <u>05/15/25</u> |

Form

990

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

A For the 2023 calendar year, or tax year beginning 07/01/23, and ending 06/30/24

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
Greeley Area Habitat for Humanity
Doing business as **Greeley Weld Habitat for Humanity**
Number and street (or P.O. box if mail is not delivered to street address) Room/suite
2080 Greeley Mall St. Unit D5
City or town, state or province, country, and ZIP or foreign postal code
Greeley CO 80631
F Name and address of principal officer:
Cheri Witt-Brown
2080 Greeley Mall St. Unit D5
Greeley CO 80631
H(a) Is this a group return for subordinates? ☐ Yes ☒ No
H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions
H(c) Group exemption number **8545**
I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527
J Website: **www.greeleyhabitat.org**
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other
L Year of formation: **1987** **M** State of legal domicile: **CO**

D Employer identification number
84-1091487
E Telephone number
970-351-6766
G Gross receipts \$ **12,594,071**

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
PUTTING FAITH INTO ACTION, GREELEY AREA HABITAT FOR HUMANITY BRINGS PEOPLE TOGETHER TO BUILD DECENT HOMES, COMMUNITIES AND HOPE.
2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.
3 Number of voting members of the governing body (Part VI, line 1a) **10**
4 Number of independent voting members of the governing body (Part VI, line 1b) **10**
5 Total number of individuals employed in calendar year 2023 (Part V, line 2a) **39**
6 Total number of volunteers (estimate if necessary) **1915**
7a Total unrelated business revenue from Part VIII, column (C), line 12 **897,226**
7b Net unrelated business taxable income from Form 990-T, Part I, line 11 **0**

Revenue

8 Contributions and grants (Part VIII, line 1h) **13,873,072**
9 Program service revenue (Part VIII, line 2g) **3,180,662**
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) **45,853**
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) **97,597**
12 Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12) **17,197,184**

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) **9,900**
14 Benefits paid to or for members (Part IX, column (A), line 4) **0**
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) **1,576,968**
16a Professional fundraising fees (Part IX, column (A), line 11e) **0**
b Total fundraising expenses (Part IX, column (D), line 25) **226,130**
17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) **5,599,525**
18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) **7,186,393**
19 Revenue less expenses. Subtract line 18 from line 12 **10,010,791**

Net Assets or Fund Balances

20 Total assets (Part X, line 16) **19,779,385**
21 Total liabilities (Part X, line 26) **1,308,073**
22 Net assets or fund balances. Subtract line 21 from line 20 **18,471,312**

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer
Cheri Witt-Brown
Type or print name and title
CEO

Date

Paid Preparer Use Only

Print/Type preparer's name
Andrea Fuller, CPA

Preparer's signature
02/21/25

Date
02/21/25

Check ☐ if self-employed
PTIN
P00640101

Firm's name
Anderson & Whitney, P.C.

Firm's EIN
84-1016028

Firm's address
5801 W 11th St Ste 300
Greeley, CO 80634

Phone no.
970-352-7990

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions. Form 990 (2023)

DAA

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

X

- 1 Briefly describe the organization's mission:
PUTTING FAITH INTO ACTION, GREELEY AREA HABITAT FOR HUMANITY BRINGS PEOPLE TOGETHER TO BUILD DECENT HOMES, COMMUNITIES AND HOPE.
- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.
- 4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 3,500,518 including grants of \$ 21,141) (Revenue \$)
See schedule O

Client Copy

4b (Code:) (Expenses \$ 1,696,816 including grants of \$) (Revenue \$)
See schedule O

4c (Code:) (Expenses \$ 167,278 including grants of \$) (Revenue \$)
See schedule O

4d Other program services (Describe on Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 5,364,612

Part IV Checklist of Required Schedules

| | Yes | No |
|--|----------|----------|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | X | |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | X | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | | X |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | | X |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | | X |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | | X |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | | X |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | | X |
| 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | | X |
| 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V | X | |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | |
| a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | X | |
| b Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | | X |
| c Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | | X |
| d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | X | |
| e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | X | |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | X | |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | X | |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | | X |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | | X |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | | X |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | | X |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | | X |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | | X |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | | X |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | X | |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | | X |
| 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | | X |
| b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | X | |

Part IV Checklist of Required Schedules (continued)

| | Yes | No |
|---|----------|----------|
| 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> | | X |
| 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | X | |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> | | X |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | | |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | | |
| 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> | | X |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> | | X |
| 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | | X |
| 27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | | X |
| 28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions). | | |
| a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| 29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i> | X | |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> | | X |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> | | X |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | | X |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> | | X |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> | | X |
| 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | | X |
| b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | X |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | | X |
| 38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. | X | |

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

| | Yes | No |
|---|-----------|-----------|
| 1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | 1a | 27 |
| b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | 1b | 0 |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1c | |

| Part V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | Yes | No |
|--|--|------------|-----------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | 2a | 39 |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | X |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | X |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | X |
| b | If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | X |
| c | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | X |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | X |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | X |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | 8 | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | |
| a | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | |
| 10 | Section 501(c)(7) organizations. Enter: | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | |
| 11 | Section 501(c)(12) organizations. Enter: | | |
| a | Gross income from members or shareholders | 11a | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) | 11b | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | |
| a | Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. | 13a | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 13b | |
| c | Enter the amount of reserves on hand | 13c | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | X |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. | 15 | X |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. | 16 | X |
| 17 | Section 501(c)(21) organizations. Did the trust, any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069. | 17 | |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

| | 1a | 10 | 1b | 10 | Yes | No |
|--|----|----|----|----|-----|----|
| 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | 10 | | 10 | | |
| b Enter the number of voting members included on line 1a, above, who are independent | | | | | | |
| 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | | | | | | X |
| 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? | | | | | | X |
| 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | | | | | X |
| 5 Did the organization become aware during the year of a significant diversion of the organization's assets? | | | | | | X |
| 6 Did the organization have members or stockholders? | | | | | | X |
| 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | | | | | | X |
| b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | | | | | | X |
| 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | | | | |
| a The governing body? | | | | | X | |
| b Each committee with authority to act on behalf of the governing body? | | | | | X | |
| 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O | | | | | | X |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | Yes | No |
|---|-----|----|
| 10a Did the organization have local chapters, branches, or affiliates? | | X |
| b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | | |
| 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | X | |
| b Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | |
| 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 | X | |
| b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | X | |
| c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done | X | |
| 13 Did the organization have a written whistleblower policy? | X | |
| 14 Did the organization have a written document retention and destruction policy? | X | |
| 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| a The organization's CEO, Executive Director, or top management official | X | |
| b Other officers or key employees of the organization | X | |
| If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | |
| 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | | X |
| b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | | |

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **None**

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records.

Greeley Area Habitat for Humanity, 2080 Greeley Mall St. UNIT D5

Greeley

CO 80631

970-351-6766

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC) | (E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC) | (F) Estimated amount of other compensation from the organization and related organizations |
|-------------------------|--|--|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) Cheri Witt-Brown | 40.00 | | | | | | | | | |
| CEO | 0.00 | | | X | | | | 147,640 | 0 | 4,990 |
| (2) Celia Morse | 40.00 | | | | | | | | | |
| Director of Finance | 0.00 | | | X | | | | 98,728 | 0 | 3,181 |
| (3) Lindsey Galindo | 1.00 | | | | | | | | | |
| President | 0.00 | X | | X | | | | 0 | 0 | 0 |
| (4) Edwin Chapin | 1.00 | | | | | | | | | |
| Treasurer/Secretary | 0.00 | X | | X | | | | 0 | 0 | 0 |
| (5) Christine McDermott | 1.00 | | | | | | | | | |
| Director | 0.00 | X | | | | | | 0 | 0 | 0 |
| (6) Matt Wells | 1.00 | | | | | | | | | |
| Vice President | 0.00 | X | | | | | | 0 | 0 | 0 |
| (7) Pat Califana | 1.00 | | | | | | | | | |
| Director | 0.00 | X | | | | | | 0 | 0 | 0 |
| (8) Bob McCleave | 1.00 | | | | | | | | | |
| Director | 0.00 | X | | | | | | 0 | 0 | 0 |
| (9) Bianca Fisher | 1.00 | | | | | | | | | |
| Director | 0.00 | X | | | | | | 0 | 0 | 0 |
| (10) Tommy Butler | 1.00 | | | | | | | | | |
| Director | 0.00 | X | | | | | | 0 | 0 | 0 |
| (11) Warren Yoder | 1.00 | | | | | | | | | |
| Director | 0.00 | X | | | | | | 0 | 0 | 0 |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC) | (E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|--|--|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (12) Tyler Richardson | | | | | | | | | | |
| (12) Director | 1.00 0.00 | X | | | | | | 0 | 0 | 0 |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |
| (15) | | | | | | | | | | |
| (16) | | | | | | | | | | |
| (17) | | | | | | | | | | |
| (18) | | | | | | | | | | |
| (19) | | | | | | | | | | |
| 1b Subtotal | | | | | | | | 246,368 | | 8,171 |
| c Total from continuation sheets to Part VII, Section A | | | | | | | | | | |
| d Total (add lines 1b and 1c) | | | | | | | | 246,368 | | 8,171 |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **1**

| | Yes | No |
|---|----------|----------|
| 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual | | X |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual | X | |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person | | X |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|---|--------------------------------|---------------------|
| GLH Construction LLC Windsor CO 80550 780 E Garden Dr Construction | | 7,608,192 |
| Roche Constructors Inc Greeley CO 80634 361 71st Ave Construction | | 895,879 |
| Stormwater Logistics Foxfield CO 80016 16350 E Arapahoe Rd Construction | | 306,205 |
| Musco Sports Lighting LLC Dallas TX 75320-0692 PO Box 200692 Construction | | 197,731 |
| Miller Pipeline LLC Pueblo West CO 81007 421 East Industrial Blvd Construction | | 180,177 |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

5

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

| | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
|--|---|---|---------------|----------------------|--|--------------------------------------|---|
| Contributions, Gifts, Grants and Other Similar Amounts | 1a Federated campaigns | 1a | | | | | |
| | b Membership dues | 1b | | | | | |
| | c Fundraising events | 1c | 341,560 | | | | |
| | d Related organizations | 1d | | | | | |
| | e Government grants (contributions) | 1e | 3,572,129 | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1f | 4,703,280 | | | | |
| | g Noncash contributions included in lines 1a-1f | 1g | \$ 868,426 | | | | |
| | h Total. Add lines 1a-1f | | 8,616,969 | | | | |
| | Program Service Revenue | | | Business Code | | | |
| 2a Homes Sold | | | 531390 | 1,925,019 | 1,925,019 | | |
| b ReStore Sales - Donated | | | 453310 | 818,622 | | 818,622 | |
| c Mortgage Amortization | | | 522292 | 145,330 | 145,330 | | |
| d Second Mortgage recapture | | | | 36,168 | 36,168 | | |
| e | | | | | | | |
| f All other program service revenue | | | | | | | |
| g Total. Add lines 2a-2f | | | 2,925,139 | | | | |
| Other Revenue | 3 Investment income (including dividends, interest, and other similar amounts) | | | 258,859 | | | 258,859 |
| | 4 Income from investment of tax-exempt bond proceeds | | | | | | |
| | 5 Royalties | | | 18,106 | | | 18,106 |
| | 6a Gross rents | (i) Real | (ii) Personal | | | | |
| | | 6a | | | | | |
| | | 6b Less: rental expenses | | | | | |
| | c Rental inc. or (loss) | 6c | | | | | |
| | d Net rental income or (loss) | | | | | | |
| | 7a Gross amount from sales of assets other than inventory | (i) Securities | (ii) Other | | | | |
| | | 7a | | 518,521 | | | |
| | | b Less: cost or other basis and sales exps. | 7b | 266,198 | | | |
| | c Gain or (loss) | 7c | 252,323 | | | | |
| | d Net gain or (loss) | | | 252,323 | 252,323 | | |
| | 8a Gross income from fundraising events (not including \$ 341,560 of contributions reported on line 1c). See Part IV, line 18 | 8a | | | | | |
| | | b Less: direct expenses | 8b | 20,008 | | | |
| c Net income or (loss) from fundraising events | | | -20,008 | | | -20,008 | |
| 9a Gross income from gaming activities. See Part IV, line 19 | 9a | | | | | | |
| | b Less: direct expenses | 9b | | | | | |
| c Net income or (loss) from gaming activities | | | | | | | |
| 10a Gross sales of inventory, less returns and allowances | 10a | 221,641 | | | | | |
| | b Less: cost of goods sold | 10b | 143,037 | | | | |
| c Net income or (loss) from sales of inventory | | | 78,604 | | 78,604 | | |
| Miscellaneous Revenue | | | Business Code | | | | |
| | 11a Miscellaneous Income | | 531390 | 26,281 | | 26,281 | |
| | b HOA | | 531390 | 8,555 | | 8,555 | |
| | c | | | | | | |
| | d All other revenue | | | | | | |
| e Total. Add lines 11a-11d | | | 34,836 | | | | |
| 12 Total revenue. See instructions | | | | 12,164,828 | 2,358,840 | 897,226 | 291,793 |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

| | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|--|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 21,141 | 21,141 | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 264,569 | 23,760 | 240,809 | |
| 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 1,074,586 | 849,363 | 83,825 | 141,398 |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 9,862 | 8,301 | | 1,561 |
| 9 Other employee benefits | 90,682 | 73,402 | 13,628 | 3,652 |
| 10 Payroll taxes | 111,769 | 77,634 | 22,146 | 11,989 |
| 11 Fees for services (nonemployees): | | | | |
| a Management | | | | |
| b Legal | | | | |
| c Accounting | 40,270 | | 40,270 | |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | | | | |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) | | | | |
| 12 Advertising and promotion | 34,890 | 8,140 | 26,750 | |
| 13 Office expenses | 102,687 | 51,447 | 37,211 | 14,029 |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | 136,846 | 109,547 | 15,487 | 11,812 |
| 17 Travel | | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | | | | |
| 20 Interest | 5,000 | 5,000 | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 59,859 | 45,510 | 14,349 | |
| 23 Insurance | 51,135 | 45,745 | 5,390 | |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| a Cost of Homes Transferred | 2,882,871 | 2,882,871 | | |
| b Restore Cost of Good Sold | 818,622 | 818,622 | | |
| c Discount on Mortgages | 227,808 | 227,808 | | |
| d Utilities | 71,891 | 66,525 | 5,366 | |
| e All other expenses | 125,878 | 49,796 | 34,393 | 41,689 |
| 25 Total functional expenses. Add lines 1 through 24e | 6,130,366 | 5,364,612 | 539,624 | 226,130 |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) | | | | |

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

| | | (A) Beginning of year | | (B) End of year |
|---|--|---------------------------|-------------------|--------------------|
| Assets | 1 Cash—non-interest-bearing | 213,435 | 1 | 197,908 |
| | 2 Savings and temporary cash investments | 4,835,784 | 2 | 7,540,575 |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | 44,858 | 4 | 50,817 |
| | 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| | 7 Notes and loans receivable, net | 1,606,750 | 7 | 1,379,396 |
| | 8 Inventories for sale or use | 93,055 | 8 | 60,997 |
| | 9 Prepaid expenses and deferred charges | 177,563 | 9 | -810 |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 587,634 | | |
| | b Less: accumulated depreciation | 10b 274,694 | | |
| | | 328,133 | 10c | 312,940 |
| | 11 Investments—publicly traded securities | | 11 | |
| | 12 Investments—other securities. See Part IV, line 11 | | 12 | |
| | 13 Investments—program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| 15 Other assets. See Part IV, line 11 | 12,479,807 | 15 | 20,953,690 | |
| 16 Total assets. Add lines 1 through 15 (must equal line 33) | 19,779,385 | 16 | 30,495,513 | |
| Liabilities | 17 Accounts payable and accrued expenses | 149,180 | 17 | 1,452,524 |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | 2,500,000 |
| | 24 Unsecured notes and loans payable to unrelated third parties | 534,550 | 24 | 1,534,628 |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | 624,343 | 25 | 500,884 |
| | 26 Total liabilities. Add lines 17 through 25 | 1,308,073 | 26 | 5,988,036 |
| Net Assets or Fund Balances | Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33. | | | |
| | 27 Net assets without donor restrictions | 16,391,312 | 27 | 22,067,477 |
| | 28 Net assets with donor restrictions | 2,080,000 | 28 | 2,440,000 |
| | Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33. | | | |
| | 29 Capital stock or trust principal, or current funds | | 29 | |
| | 30 Paid-in or capital surplus, or land, building, or equipment fund | | 30 | |
| | 31 Retained earnings, endowment, accumulated income, or other funds | | 31 | |
| | 32 Total net assets or fund balances | 18,471,312 | 32 | 24,507,477 |
| | 33 Total liabilities and net assets/fund balances | 19,779,385 | 33 | 30,495,513 |

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☒

| | | | |
|-----------|--|-----------|-------------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 12,164,828 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 6,130,366 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 6,034,462 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 18,471,312 |
| 5 | Net unrealized gains (losses) on investments | 5 | 1,703 |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | 10 | 24,507,477 |

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

| | Yes | No |
|---|----------|----------|
| 1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both. <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | X |
| b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both. <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | X | |
| c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | X | |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | X | |
| b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits | X | |

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

Greeley Area Habitat for Humanity

Employer identification number

84-1091487

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9

☐

An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11

☐

An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f

Enter the number of supported organizations
- g

Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1–10 above (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|---|---|----|---|---|
| | | | Yes | No | | |
| (A) | | | | | | |
| (B) | | | | | | |
| (C) | | | | | | |
| (D) | | | | | | |
| (E) | | | | | | |
| Total | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
|--|-----------|-----------|-----------|-----------|-----------|------------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 2,895,325 | 2,045,560 | 2,551,089 | 3,053,072 | 2,576,840 | 13,121,886 |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | 2,895,325 | 2,045,560 | 2,551,089 | 3,053,072 | 2,576,840 | 13,121,886 |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 1,042,679 |
| 6 Public support. Subtract line 5 from line 4 | | | | | | 12,079,207 |

Section B. Total Support

| Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
|--|-----------|-----------|-----------|-----------|-----------|------------|
| 7 Amounts from line 4 | 2,895,325 | 2,045,560 | 2,551,089 | 3,053,072 | 2,576,840 | 13,121,886 |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 21,551 | 20,805 | 63,170 | 86,070 | 276,965 | 468,561 |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | 14,229 | | 14,229 |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | 116,363 | 116,698 | 6,912 | 34,836 | 274,809 |
| 11 Total support. Add lines 7 through 10 | | | | | | 13,879,485 |
| 12 Gross receipts from related activities, etc. (see instructions) | | | | | 12 | 10,371,729 |

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|---------|
| 14 Public support percentage for 2023 (line 6, column (f) divided by line 11, column (f)) | 14 | 87.03 % |
| 15 Public support percentage from 2022 Schedule A, Part II, line 14 | 15 | 91.25 % |
| 16a 33 1/3% support test — 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/> | | |
| b 33 1/3% support test — 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/> | | |
| 17a 10%-facts-and-circumstances test — 2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/> | | |
| b 10%-facts-and-circumstances test — 2022. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/> | | |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/> | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
|---|----------|----------|----------|----------|----------|--------------------------|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here | | | | | | <input type="checkbox"/> |

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|---|
| 15 Public support percentage for 2023 (line 10c, column (f), divided by line 13, column (f)) | 15 | % |
| 16 Public support percentage from 2022 Schedule A, Part III, line 15 | 16 | % |

Section D. Computation of Investment Income Percentage

| | | |
|--|-----------|---|
| 17 Investment income percentage for 2023 (line 10c, column (f), divided by line 13, column (f)) | 17 | % |
| 18 Investment income percentage from 2022 Schedule A, Part III, line 17 | 18 | % |

19a 33 1/3% support tests — 2023. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests — 2022. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | | |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | | |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below. | | |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | | |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | | |
| 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below. | | |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | | |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | | |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | | |
| b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| c Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. | | |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). | | |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990). | | |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. | | |
| b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI. | | |
| c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. | | |
| 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below. | | |
| b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | | |

Part IV Supporting Organizations (continued)

| | Yes | No |
|--|-----|----|
| 11 Has the organization accepted a gift or contribution from any of the following persons? | | |
| a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? | | |
| 11a | | |
| b A family member of a person described on line 11a above? | | |
| 11b | | |
| c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. | | |
| 11c | | |

Section B. Type I Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | | |
| 1 | | |
| 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. | | |
| 2 | | |

Section C. Type II Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | | |
| 1 | | |

Section D. All Type III Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | | |
| 1 | | |
| 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | | |
| 2 | | |
| 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | | |
| 3 | | |

Section E. Type III Functionally Integrated Supporting Organizations

| | | | |
|--|--|-----|----|
| 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions). | | | |
| 2 Activities Test. Answer lines 2a and 2b below. | | | |
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | | Yes | No |
| 2a | | | |
| b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. | | | |
| 2b | | | |
| 3 Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. | | | |
| 3a | | | |
| b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | | | |
| 3b | | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A – Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|--|----------------|-----------------------------|
| 1 | Net short-term capital gain | 1 | |
| 2 | Recoveries of prior-year distributions | 2 | |
| 3 | Other gross income (see instructions) | 3 | |
| 4 | Add lines 1 through 3. | 4 | |
| 5 | Depreciation and depletion | 5 | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | |
| 7 | Other expenses (see instructions) | 7 | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | |

| Section B – Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|---|----------------|-----------------------------|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | |
| a | Average monthly value of securities | 1a | |
| b | Average monthly cash balances | 1b | |
| c | Fair market value of other non-exempt-use assets | 1c | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | |
| e | Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>): | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | |
| 6 | Multiply line 5 by 0.035. | 6 | |
| 7 | Recoveries of prior-year distributions | 7 | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | |

| Section C – Distributable Amount | | | Current Year |
|----------------------------------|---|---|--------------|
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | |
| 2 | Enter 0.85 of line 1. | 2 | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | |
| 4 | Enter greater of line 2 or line 3. | 4 | |
| 5 | Income tax imposed in prior year | 5 | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | |
| 7 | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D – Distributions | | Current Year |
|---------------------------|--|--------------|
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 |
| 4 | Amounts paid to acquire exempt-use assets | 4 |
| 5 | Qualified set-aside amounts (prior IRS approval required—provide details in Part VI) | 5 |
| 6 | Other distributions (describe in Part VI). See instructions. | 6 |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. | 8 |
| 9 | Distributable amount for 2022 from Section C, line 6 | 9 |
| 10 | Line 8 amount divided by line 9 amount | 10 |

| Section E – Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2023 | (iii) Distributable Amount for 2023 |
|--|-----------------------------|--|---|
| 1 Distributable amount for 2023 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2023 (reasonable cause required—explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2023 | | | |
| a From 2018 | | | |
| b From 2019 | | | |
| c From 2020 | | | |
| d From 2021 | | | |
| e From 2022 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2023 distributable amount | | | |
| i Carryover from 2018 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2023 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2023 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| 6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. | | | |
| 7 Excess distributions carryover to 2024. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2019 | | | |
| b Excess from 2020 | | | |
| c Excess from 2021 | | | |
| d Excess from 2022 | | | |
| e Excess from 2023 | | | |

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Supporting Schedule - Unusual Grants

| | |
|----------------------|--------------|
| Hope Springs Funding | \$ 2,550,129 |
| Hope Springs Funding | \$ 2,500,000 |
| Hope Springs Funding | \$ 990,000 |

Part II, Line 10 - Other Income Detail

| | |
|--------------------------------------|------------|
| Restore sales of purchased inventory | \$ 208,493 |
| HOA | \$ -1,582 |
| Miscellaneous | \$ 67,898 |

Client Copy

**Schedule B
(Form 990)**Department of the Treasury
Internal Revenue Service**Schedule of Contributors**Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization

Employer identification number

Greeley Area Habitat for Humanity**84-1091487**

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☐
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☒
- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33
- ¹
- /
- ₃
- % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of
- (1)**
- \$5,000; or
- (2)**
- 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions
- exclusively*
- for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Don't complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

Greeley Area Habitat for Humanity

Employer identification number

84-1091487**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 1 | Habitat for Humanity Colorado CDOH 550 S. Wadsworth, Suite 150 Lakewood CO 80226 | \$ 320,000 | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 2 | The Weld Trust 815 8th Avenue Greeley CO 80631 | \$ 2,600,000 | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 3 | Impact Development Fund FHLB Down Payment Assistance Grants 200 E. 7th St., 412 Loveland CO 80537 | \$ 175,000 | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 4 | City of Greeley 1000 10th Street Greeley CO 80631 | \$ 990,000 | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 5 | HUD 451 7th Street S.W. Washington DC 20410 | \$ 2,550,129 | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

Employer identification number

Greeley Area Habitat for Humanity

84-1091487

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|---|-------------------------|--|
| 1 Total number at end of year | | |
| 2 Aggregate value of contributions to (during year) | | |
| 3 Aggregate value of grants from (during year) | | |
| 4 Aggregate value at end of year | | |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Part II Conservation Easements

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

| | |
|---|---|
| 1 Purpose(s) of conservation easements held by the organization (check all that apply). | |
| <input type="checkbox"/> Preservation of land for public use (for example, recreation or education) | <input type="checkbox"/> Preservation of a historically important land area |
| <input type="checkbox"/> Protection of natural habitat | <input type="checkbox"/> Preservation of a certified historic structure |
| <input type="checkbox"/> Preservation of open space | |
| 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. | |
| a Total number of conservation easements | 2a |
| b Total acreage restricted by conservation easements | 2b |
| c Number of conservation easements on a certified historic structure included on line 2a | 2c |
| d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register | 2d |
| 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year | |
| 4 Number of states where property subject to conservation easement is located | |
| 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year | |
| 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year | |
| 8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. | |

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

| | |
|--|----|
| 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. | |
| b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. | |
| (i) Revenue included on Form 990, Part VIII, line 1 | \$ |
| (ii) Assets included in Form 990, Part X | \$ |
| 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items. | |
| a Revenue included on Form 990, Part VIII, line 1 | \$ |
| b Assets included in Form 990, Part X | \$ |

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

- a** ☐ Public exhibition **d** ☐ Loan or exchange program
b ☐ Scholarly research **e** ☐ Other

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table.

- c** Beginning balance
d Additions during the year
e Distributions during the year
f Ending balance

| | Amount |
|-----------|--------|
| 1c | |
| 1d | |
| 1e | |
| 1f | |

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐ Yes ☐ No

Part V Endowment Funds

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | 23,155 | 21,806 | 21,006 | 20,000 | 20,000 |
| b Contributions | 50 | 103 | | | |
| c Net investment earnings, gains, and losses | 2,260 | 1,650 | 1,385 | 1,107 | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | 430 | 404 | 585 | 101 | |
| g End of year balance | 25,035 | 23,155 | 21,806 | 21,006 | 20,000 |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment **100.00** %
b Permanent endowment %
c Term endowment %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i)** Unrelated organizations?
(ii) Related organizations?

| | Yes | No |
|---------------|-----|----|
| 3a(i) | X | |
| 3a(ii) | | X |
| 3b | | |

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | 6,515 | | 6,515 |
| b Buildings | | 220,840 | 16,061 | 204,779 |
| c Leasehold improvements | | 114,415 | 45,766 | 68,649 |
| d Equipment | | 245,864 | 212,867 | 32,997 |
| e Other | | | | |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)) | | | | 312,940 |

Part VIIInvestments – Other Securities

Complete if the organization answered “Yes” on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|--|
| (1) Financial derivatives | | |
| (2) Closely held equity interests | | |
| (3) Other | | |
| (A) | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Column (b) must equal Form 990, Part X, line 12, col. (B)) | | |

Part VIIInvestments – Program Related

Complete if the organization answered “Yes” on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|--|----------------|--|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Column (b) must equal Form 990, Part X, line 13, col. (B)) | | |

Part IXOther Assets

Complete if the organization answered “Yes” on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|--|----------------|
| (1) LAND DEVELOPMENT COSTS | 19,122,335 |
| (2) CONSTRUCTION IN PROGRESS | 1,452,693 |
| (3) RIGHT OF USE - RESTORE LEASE | 324,467 |
| (4) WATER SHARES | 29,160 |
| (5) BENEFICIAL INTEREST IN COMM FDN | 25,035 |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, line 15, col. (B)) | 20,953,690 |

Part XOther Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|--|----------------|
| (1) Federal income taxes | |
| (2) LEASE LIABILITY | 354,643 |
| (3) PAYROLL LIABILITIES | 101,258 |
| (4) ACCRUED EXPENSES AND OTHER | 44,983 |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, line 25, col. (B)) | 500,884 |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

X

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | |
|----------|--|-----------|-------------------|
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 11,547,057 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| a | Net unrealized gains (losses) on investments | 2a | 1,703 |
| b | Donated services and use of facilities | 2b | 48,805 |
| c | Recoveries of prior year grants | 2c | |
| d | Other (Describe in Part XIII.) | 2d | 163,045 |
| e | Add lines 2a through 2d | 2e | 213,553 |
| 3 | Subtract line 2e from line 1 | 3 | 11,333,504 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII.) | 4b | 831,324 |
| c | Add lines 4a and 4b | 4c | 831,324 |
| 5 | Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.) | 5 | 12,164,828 |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | |
|----------|---|-----------|------------------|
| 1 | Total expenses and losses per audited financial statements | 1 | 5,510,892 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| a | Donated services and use of facilities | 2a | 48,805 |
| b | Prior year adjustments | 2b | |
| c | Other losses | 2c | |
| d | Other (Describe in Part XIII.) | 2d | 163,045 |
| e | Add lines 2a through 2d | 2e | 211,850 |
| 3 | Subtract line 2e from line 1 | 3 | 5,299,042 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII.) | 4b | 831,324 |
| c | Add lines 4a and 4b | 4c | 831,324 |
| 5 | Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.) | 5 | 6,130,366 |

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part X - FIN 48 Footnote

Tax penalties and interest, if any, would be classified with income tax expense in the financial statements. No tax penalties or interest have been incurred or are recognized in these financial statements. Generally, three tax years remain subject to examination by tax jurisdictions.

Part XI, Line 2d - Revenue Amounts Included in Financials - Other

SPECIAL EVENT EXPENSES \$ 20,008

COST OF INVENTORY SOLD \$ 143,037

Part XI, Line 4b - Revenue Amounts Included on Return - Other

DONATED RESTORE ITEMS \$ 818,622

| | | |
|--------------------|----|--------|
| CONTACT BUILD SVCS | \$ | 12,702 |
|--------------------|----|--------|

Part XII, Line 2d - Expense Amounts Included in Financials - Other

| | | |
|------------------------|----|--------|
| SPECIAL EVENT EXPENSES | \$ | 20,008 |
|------------------------|----|--------|

| | | |
|------------------------|----|---------|
| COST OF INVENTORY SOLD | \$ | 143,037 |
|------------------------|----|---------|

Part XII, Line 4b - Expense Amounts Included on Return - Other

| | | |
|-----------------------|----|---------|
| DONATED RESTORE ITEMS | \$ | 818,622 |
|-----------------------|----|---------|

| | | |
|---------------------|----|--------|
| CONTRACT BUILD SVCS | \$ | 12,702 |
|---------------------|----|--------|

Client Copy

SCHEDULE G
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Greeley Area Habitat for Humanity

Employer identification number

84-1091487

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations e ☐ Solicitation of non-government grants
b ☐ Internet and email solicitations f ☐ Solicitation of government grants
c ☐ Phone solicitations g ☐ Special fundraising events
d ☐ In-person solicitations

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser have custody or control of contributions? | | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
|--|---------------|--|----|-----------------------------------|---|---|
| | | Yes | No | | | |
| 1 | | | | | | |
| 2 | | | | | | |
| 3 | | | | | | |
| 4 | | | | | | |
| 5 | | | | | | |
| 6 | | | | | | |
| 7 | | | | | | |
| 8 | | | | | | |
| 9 | | | | | | |
| 10 | | | | | | |
| Total | | | | | | |

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

| | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events |
|-----------------|---|---------------------------------------|---------------------------------------|----------------------------|---------------------------------|
| | | 2023 Breakfast (event type) | 2024 Breakfast (event type) | 1 (total number) | (add col. (a) through col. (c)) |
| Revenue | 1 Gross receipts | 223,461 | 83,566 | 23,994 | 331,021 |
| | 2 Less: Contributions | 223,461 | 83,566 | 23,994 | 331,021 |
| | 3 Gross income (line 1 minus line 2) | | | | |
| Direct Expenses | 4 Cash prizes | | | | |
| | 5 Noncash prizes | | | | |
| | 6 Rent/facility costs | | | | |
| | 7 Food and beverages .. | | | | |
| | 8 Entertainment | | | | |
| | 9 Other direct expenses | 5,370 | 2,611 | | 7,981 |
| | 10 Direct expense summary. Add lines 4 through 9 in column (d) | | | | 7,981 |
| | 11 Net income summary. Subtract line 10 from line 3, column (d) | | | | -7,981 |

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

| | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) |
|-----------------|--|---|---|---|--|
| | | | | | |
| Revenue | 1 Gross revenue | | | | |
| Direct Expenses | 2 Cash prizes | | | | |
| | 3 Noncash prizes | | | | |
| | 4 Rent/facility costs | | | | |
| | 5 Other direct expenses | | | | |
| | 6 Volunteer labor | <input type="checkbox"/> Yes % <input type="checkbox"/> No % | <input type="checkbox"/> Yes % <input type="checkbox"/> No % | <input type="checkbox"/> Yes % <input type="checkbox"/> No % | |
| | 7 Direct expense summary. Add lines 2 through 5 in column (d) | | | | |
| | 8 Net gaming income summary. Subtract line 7 from line 1, column (d) | | | | |

9 Enter the state(s) in which the organization conducts gaming activities:

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain:

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain:

- 11Does the organization conduct gaming activities with nonmembers?

☐ Yes☐ No
- 12Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?

☐ Yes☐ No
- 13Indicate the percentage of gaming activity conducted in:

aThe organization's facility

13a

%

bAn outside facility

13b

%

14Enter the name and address of the person who prepares the organization's gaming/special events books and records:
- Name
- Address
- 15aDoes the organization have a contract with a third party from whom the organization receives gaming revenue?

☐ Yes☐ No

bIf "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$

cIf "Yes," enter name and address of the third party:
- Name
- Address
- 16 Gaming manager information:
- Name
- Gaming manager compensation \$
- Description of services provided
- ☐ Director/officer

☐ Employee

☐ Independent contractor
- 17 Mandatory distributions:
- aIs the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

☐ Yes☐ No

bEnter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$
- Part IV

Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.
- Schedule G (Form 990) 2023
- DAA

SCHEDULE I
(Form 990)

Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

| | |
|-----------------------------------|--------------------------------|
| Name of the organization | Employer identification number |
| Greeley Area Habitat for Humanity | 84-1091487 |

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☒ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 | (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
|-----|--|------------|---------------------------------|--------------------------|----------------------------------|---|---------------------------------------|------------------------------------|
| (1) | Habitat for Humanity International 322 W. Lamar Street Americus GA 31709 | 91-1914868 | 501c3 | 21,141 | | | | Affordable Housing |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) | | | | | | | | |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

Part III can be duplicated if additional space is needed.

| | |
|----------------|--|
| Part IV | Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. |
|----------------|--|

SCHEDULE J
(Form 990)Department of the Treasury
Internal Revenue Service

Name of the organization

Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees****Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.****Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2023**Open to Public
Inspection****Greeley Area Habitat for Humanity**

Employer identification number

84-1091487**Part I Questions Regarding Compensation****1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|--|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in or receive payment from a supplemental nonqualified retirement plan?
- c** Participate in or receive payment from an equity-based compensation arrangement?
- If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)–(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|--------------------|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| Cheri Witt-Brown | (i) | 147,640 | 0 | 0 | 4,990 | 0 | 152,630 | 0 |
| 1 CEO | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 3 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 4 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 5 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 6 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 7 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 8 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 9 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 10 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 11 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 12 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 13 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 14 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 15 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 16 | (i) | | | | | | | |
| | (ii) | | | | | | | |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

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SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open To Public
Inspection

Employer identification number

84-1091487

Greeley Area Habitat for Humanity

Part I Types of Property

| | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of determining noncash contribution amounts |
|--|-------------------------------|--|--|--|
| 1 Art — Works of art | | | | |
| 2 Art — Historical treasures | | | | |
| 3 Art — Fractional interests | | | | |
| 4 Books and publications | | | | |
| 5 Clothing and household goods | X | | 784,537 | Fair Market Value |
| 6 Cars and other vehicles | | | | |
| 7 Boats and planes | | | | |
| 8 Intellectual property | | | | |
| 9 Securities — Publicly traded | | | | |
| 10 Securities — Closely held stock | | | | |
| 11 Securities — Partnership, LLC, or trust interests | | | | |
| 12 Securities — Miscellaneous | | | | |
| 13 Qualified conservation contribution — Historic structures | | | | |
| 14 Qualified conservation contribution — Other | | | | |
| 15 Real estate — Residential | | | | |
| 16 Real estate — Commercial | | | | |
| 17 Real estate — Other | | | | |
| 18 Collectibles | | | | |
| 19 Food inventory | | | | |
| 20 Drugs and medical supplies | | | | |
| 21 Taxidermy | | | | |
| 22 Historical artifacts | | | | |
| 23 Scientific specimens | | | | |
| 24 Archeological artifacts | | | | |
| 25 Other (Materials) | X | 24 | 83,889 | Fair Market Value |
| 26 Other () | | | | |
| 27 Other () | | | | |
| 28 Other () | | | | |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement 29

| | Yes | No |
|---|-----|----|
| 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? | | X |
| b If "Yes," describe the arrangement in Part II. | | |
| 31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? | | X |
| 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? | | X |
| b If "Yes," describe in Part II. | | |
| 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II. | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

Part II

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

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SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public
Inspection

Name of the organization

Greeley Area Habitat for Humanity

Employer identification number

84-1091487

Form 990, Part III, Line 4a - First Accomplishment

IN 2024, GAHFH FINISHED THE MAJORITY OF THE CIVIL DEVELOPMENT OF HOPE SPRINGS, A LARGE-SCALE AFFORDABLE HOUSING MIX-PRODUCT COMMUNITY WITH THE CITY OF GREELEY AND GAHFH PRIVATE-SECTOR PARTNERS, RICHMARK. HOPE SPRINGS WILL PROVIDE 491 UNITS OF AFFORDABLE AND MIXED-RATE HOUSING TO THE CITY, 174 WILL BE GAHFH HOMES. CONSTRUCTION ON THE 174 HABITAT HOMES IN HOPE SPRINGS BEGAN IN JULY 2024 WITH A NEW GAHFH PARTNERSHIP WITH BAESSLER HOMES BUILDING 30 GAHFH HOMES IN FY24/25. HOPE SPRINGS IS AN INNOVATIVE, CLIMATE-FRIENDLY PARTNERSHIP COMMUNITY WHOSE MODEL HAS ATTRACTED NATIONAL ATTENTION. HOPE SPRINGS IS A COLLABORATION OF PRIVATE SECTOR, NONPROFIT, FEDERAL, STATE, AND LOCAL GOVERNMENTS DELIVERING A 40-ACRE, 491-UNIT, MIXED-PRODUCT, AFFORDABLE COMMUNITY WITH AMENITIES, INCLUDING AN ONSITE CHILDCARE CENTER. THIS PROJECT RECEIVED UNANIMOUS APPROVAL FROM THE GREELEY CITY COUNCIL IN JULY AND AUGUST OF 2022. INFRASTRUCTURE FOR THE DEVELOPMENT WILL BEGIN IN LATE SPRING 2023. MULTIPLE MAJOR DONORS ARE INVESTING IN THE HOPE SPRINGS DEVELOPMENT. RICHMARK COMPANIES DONATED THE LAND AND WATER FOR THE GAHFH DEVELOPMENT, VALUED AT 8,860 MILLION. OTHER CRUCIALLY IMPORTANT INVESTMENTS ARE BEING PLEDGED BY U.S. SENATOR HICKENLOOPER, WHO HAS AWARDED \$2.577 MILLION TO THE HOPE SPRINGS PROJECT THROUGH HIS CONGRESSIONAL DISTRICT SPENDING BUDGET. JBS INVESTED 2 MILLION, THE CITY OF GREELEY AND GAHFH WERE AWARDED A HIGHLY COMPETITIVE \$990,000 DOLA CATALYST GRANT, AND WAS AWARDED ANOTHER DOLA TRANSFORMATIONAL GRANT FOR 3 MILLION FOR CIVIL INFRASTRUCTURE COSTS. IN 2024 THE WELD TRUST AWARDED GAHFH 2.5 MILLION FOR THE BALANCE OF THE HOPE SPRINGS INFRASTRUCTURE. A NUMBER OF OTHER PRIVATE COMMUNITY INVESTORS ARE

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

Name of the organization

Employer identification number

Greeley Area Habitat for Humanity

84-1091487

HELPING TO MAKE HOPE SPRINGS AN ATTAINABLE COMMUNITY DEVELOPMENT MODEL THAT CAN BE REPLICATED ACROSS THE NATION. GAHFH WILL REINVEST \$68,000,000 IN NEW INFRASTRUCTURE AND CONSTRUCTION DOLLARS UPON BUILD OUT.

IN THE SPRING OF 2024, GAHFH, IN PARTNERSHIP WITH WELD COUNTY AND ROCHE CONSTRUCTORS, COMPLETED BUILDING A SENIOR CENTER IN HILL N' PARK, A FIRST STEP IN THE REVITALIZATION OF A BLIGHTED AND UNDERSERVED COMMUNITY.

GAHFH WAS AWARDED A \$1 MILLION CDBG-DR GRANT FROM THE STATE IN 2019. THIS GRANT FUNDED AN INNOVATIVE DEVELOPMENT AND PARTNERSHIP THAT WILL SERVE A COMMUNITY THAT WAS SEVERELY UNDERSERVED AFTER LOSING OVER 200 AFFORDABLE HOMES IN THE 2013 FLOOD. WITH THE AWARDED DISASTER RELIEF FUNDS, GAHFH PARTNERED WITH FOR-PROFIT AFFORDABLE HOUSING DEVELOPER COMMONWEALTH, THE 7TH LARGEST AFFORDABLE HOUSING DEVELOPER IN THE NATION AND LONG-TERM OPERATOR OF MULTI-DENSITY AFFORDABLE RENTAL PROJECTS, TO CREATE THE MISSION SPRINGS DEVELOPMENT. MISSION SPRINGS IS A COMBINATION OF 27 SINGLE FAMILY AND PAIRED HOMES BUILT BY GAHFH TO PROVIDE HOMEOWNERSHIP OPPORTUNITIES FOR HABITAT FAMILIES, MISSION HOMESTEAD, AND 68 AFFORDABLE TOWN HOMES AND COTTAGE RENTALS BUILT BY COMMONWEALTH, MISSION VILLAGE. THIS DEVELOPMENT WILL REPLACE NEARLY HALF OF THE UNITS THAT EVANS, COLORADO, LOST DURING THE SEVERE FLOODS OF 2013. GAHFH COMPLETED 22 HOMES IN MISSION HOMESTEAD IN 2021, INCLUDING THE AFFILIATES FIRST DUPLEXES, ADA COMPLIANT UNITS AND THE FIRST NATURAL GAS AND RENEWABLE ENERGY ZERO NET ENERGY HOME, WITH A HERS SCORE OF -6 IN PARTNERSHIP WITH ATMOS ENERGY AND THE SCHLESSMAN FAMILY FOUNDATION. IN 2022, CONSTRUCTION ON 10 MORE HOMES BEGAN AND OR WAS COMPLETED. ALL HOMES IN THIS DEVELOPMENT HAVE BEEN BUILT IN PARTNERSHIP WITH OUR JEFFERSON HIGH SCHOOL CONSTRUCTION PATHWAY STUDENTS IN YEAR 6 OF THE INNOVATIVE WORKFORCE DEVELOPMENT PROGRAM.

Name of the organization

Employer identification number

Greeley Area Habitat for Humanity

84-1091487

IN 2020, GAHFH WAS ABLE TO COMPLETE CONSTRUCTION ON CRESTVIEW, A FOURTEEN HOME DEVELOPMENT IN GREELEY. ALL OF THE HOMES IN CRESTVIEW WERE ALSO BUILT IN PARTNERSHIP WITH OUR JEFFERSON HIGH SCHOOL CONSTRUCTION PATHWAY PROGRAM, ALLOWING AT-RISK YOUTH THE OPPORTUNITY TO LEARN HIGH IN DEMAND TRADE SKILLS ON AN ACTIVE JOB SITE WHILE EARNING UP TO 27 COLLEGE CREDITS. UPON THE COMPLETION OF CRESTVIEW, GAHFH BEGAN CONSTRUCTION ON NORTHVIEW, A DEVELOPMENT THAT WILL BRING 12 UNITS OF AFFORDABLE HOUSING TO THE GREELEY AREA. THE FIRST 2 HOMES WERE COMPLETED IN 2021. AN ADDITIONAL 6 UNITS BEGAN AND OR WERE COMPLETE IN 2022.

Form 990, Part III, Line 4b - Second Accomplishment

THE GAHFH RESTORE IS CONTINUING TO GROW AND REACHED ITS GOAL OF BECOMING A \$1,000,000 STORE IN 2024. THE RESTORE MOVED TO A NEW LOCATION AT THE GREELEY MALL, ADDING AN ADDITIONAL 10,000 SQ. FT. AND CONSOLIDATING OUR ADMINISTRATIVE OFFICES, MOVING THEM TO THE NEW LOCATION. THE RESTORE IS A UNIQUE RETAIL OUTFIT THAT OBTAINS DONATED HOME CONSTRUCTION/RENOVATION MATERIAL DONATIONS; DONATIONS ARE THEN SOLD TO GENERAL PUBLIC. PROFIT FROM THE RESTORE PROVIDES GENERAL OPERATING SUPPORT TO THE OVERALL ORGANIZATION. THE RESTORE PROVIDES VALUABLE SERVICES FOR DONORS AND PATRONS ALIKE. FOR DONORS, IN-KIND CONTRIBUTIONS ARE TAX DEDUCTIBLE TO THE EXTENT ALLOWED BY LAW AND PATRONS RECEIVE QUALITY MERCHANDISE AT AN AFFORDABLE PRICE. LIKEWISE, THE RESTORE OPERATION PROVIDES A VALUABLE SERVICE FOR THE OVERALL COMMUNITY AND THE ENVIRONMENT BY EFFECTIVELY REDUCING LANDFILL WASTE BY THROUGH THE ENCOURAGEMENT OF REUSE AND REPURPOSE, AND ALSO THROUGH THE RESTORE CARDBOARD/METAL/ELECTRONIC RECYCLING PROGRAM. ANNUALLY, THE RESTORE SAVES APPROXIMATELY 1,000,000 POUNDS OF WASTE FROM REACHING THE LOCAL

Name of the organization

Employer identification number

Greeley Area Habitat for Humanity

84-1091487

LANDFILL.

Form 990, Part III, Line 4c - Third Accomplishment

THE FAMILY SERVICES PROGRAM IS COMPRISED OF PROGRAMS AND PRACTICES DESIGNED TO PROVIDE APPLICANTS AND APPROVED HOMEOWNERS WITH THE SKILLS AND SUPPORT THEY NEED TO PROSPER AS LONG-TERM HOMEOWNERS. SUPPORT SERVICES ARE MULTIFACETED AND BEGIN WITH A CONSULTATION WITH THE GAHFH FAMILY SERVICES ASSOCIATE. APPROVED APPLICANTS ARE PAIRED WITH A FAMILY SUPPORT COMMITTEE VOLUNTEER WHO WORK ALONGSIDE THE PARTNER FAMILY THROUGHOUT THE HOMEBUILDING AND CLOSING PROCESSES. SAID VOLUNTEERS WORK WITH THE PARTNER FAMILY TO COMPLETE A SERIES OF SIX WRITTEN LESSONS INCLUDING: OWNERSHIP VS. RENTAL OCCUPANCY, FINANCIAL PLANNING, PROTECTION OF THE INVESTMENT VALUE OF THE HOME, HOMEOWNER'S INSURANCE, EQUITY BUILDING AND INCOME TAX RESPONSIBILITY, AND "YOUR MORTGAGE." IN ADDITION TO THE LESSONS COMPLETED WITH THE FAMILY SUPPORT VOLUNTEER, APPROVED APPLICANTS ARE REQUIRED TO COMPLETE A SERIES OF GROUP WORKSHOPS PRIOR TO CLOSING ON THEIR HOME. GROUP WORKSHOPS INCLUDE: LANDSCAPING, CITY CODES, COVENANTS, HOMEOWNER'S INSURANCE (WORKSHOP), AND HOA. IN 2021, GAHFH HIRED A FAMILY SERVICES SPECIALIST, A HUD CERTIFIED HOUSING COUSELOR, ALLOWING US TO ACCEPT APPLICATIONS YEAR-ROUND. IN GAHFH'S 35-YEAR HISTORY, THERE HAS ONLY BEEN ONE FORECLOSURE, A TESTAMENT TO GAHFH SUCCESSFULLY PREPARING ITS PARTNERS FOR HOMEOWNERSHIP.

Form 990, Part VI, Line 11b - Organization's Process to Review Form 990

THE FINANCE COMMITTEE AND BOARD OF DIRECTORS WERE PROVIDED A DRAFT COPY OF THE FORM 990 FOR REVIEW PRIOR TO FILING. THE DRAFT FORM 990 ARE ALSO REVIEWED BY THE EXECUTIVE DIRECTOR AND DIRECTOR OF FINANCE.

Name of the organization

Employer identification number

Greeley Area Habitat for Humanity

84-1091487

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy

NEW BOARD MEMBERS AND NEW EMPLOYEES ACKNOWLEDGE IN WRITING THEIR RECEIPT AND UNDERSTANDING OF THE CONFLICT OF INTEREST POLICY WHEN APPOINTED OR HIRED. COMPLIANCE WITH THE POLICY IS MONITORED BY MANAGEMENT AND THE BOARD ON AN ON-GOING BASIS.

Form 990, Part VI, Line 15a - Compensation Process for Top Official

THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS REVIEWS COMPARATIVE DATA FOR RELATED JOB TITLES AND RESPONSIBILITIES IN SETTING THE EXECUTIVE DIRECTORS' COMPENSATION.

Form 990, Part VI, Line 15b - Compensation Process for Officers

THE EXECUTIVE DIRECTOR CONSIDERS COMPARATIVE COMPENSATION DATA IN SETTING COMPENSATION FOR OTHER POSITIONS WITHIN THE ORGANIZATION. THE BOARD OF DIRECTORS APPROVES THE FINANCIAL BUDGET WITHIN WHICH OTHER COMPENSATION DECISIONS ARE MADE.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

Form 990, Part XI, Line 9 - Other Changes in Net Assets Explanation

| | | |
|------------------------|----|----------|
| SPECIAL EVENT EXPENSES | \$ | 20,008 |
| COST OF INVENTORY SOLD | \$ | 143,037 |
| DONATED RESTORE ITEMS | \$ | -818,622 |
| CONTACT BUILD SVCS | \$ | -12,702 |
| SPECIAL EVENT EXPENSES | \$ | -20,008 |

| | |
|--|--------------------------------|
| Name of the organization | Employer identification number |
| Greeley Area Habitat for Humanity | 84-1091487 |

| | |
|-------------------------------|--------------------|
| COST OF INVENTORY SOLD | \$ -143,037 |
| DONATED RESTORE ITEMS | \$ 818,622 |
| CONTRACT BUILD SVCS | \$ 12,702 |

Client Copy

Form **990-T**

Department of the Treasury
Internal Revenue Service

A

☐ Check box if address changed.

B

Exempt under section

☒ 501(C) (3)

☐ 408(e) ☐ 220(e)

☐ 408A ☐ 530(a)

☐ 529(a) ☐ 529A

Print or Type

Name of organization (☐ Check box if name changed and see instructions.)

Greeley Area Habitat for Humanity

Number, street, and room or suite no. If a P.O. box, see instructions.

2080 Greeley Mall St. Unit D5

City or town, state or province, country, and ZIP or foreign postal code

Greeley CO 80631

C

Book value of all assets at end of year

30,495,513

D

Employer identification number

84-1091487

E

Group exemption number (see instructions)

8545

F

☐ Check box if an amended return.

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

2023

Open to Public Inspection for 501(c)(3) Organizations Only

G

Check organization type

☒ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust ☐ State college/university

☐ 6417(d)(1)(A) Applicable entity

H

Check if filing only to claim

☐ Credit from Form 8941 ☐ Refund shown on Form 2439 ☐ Elective payment amount from Form 3800

I

Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation

☐

J

Enter the number of attached Schedules A (Form 990-T)

1

K

During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?

☐ Yes ☒ No

If "Yes," enter the name and identifying number of the parent corporation

L

The books are in care of

GREELEY AREA HABITAT FOR

Telephone number

970-351-6766

Part I

Total Unrelated Business Taxable Income

1

Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)

0

2

Reserved

3

Add lines 1 and 2

4

Charitable contributions (see instructions for limitation rules)

5

Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3

6

Deduction for net operating loss. See instructions

0

7

Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5

0

8

Specific deduction (generally \$1,000, but see instructions for exceptions)

1,000

9

Trusts. Section 199A deduction. See instructions

10

Total deductions. Add lines 8 and 9

1,000

11

Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero

0

Part II

Tax Computation

1

Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21)

0

2

Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11 from: ☐ Tax rate schedule or ☐ Schedule D (Form 1041)

0

3

Proxy tax. See instructions

4

Other tax amounts. See instructions

5

Alternative minimum tax

6

Tax on noncompliant facility income. See instructions

7

Total. Add lines 3 through 6 to line 1 or 2, whichever applies

0

Part III

Tax and Payments

1a

Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)

1b

Other credits (see instructions)

1c

General business credit. Attach Form 3800 (see instructions)

1d

Credit for prior year minimum tax (attach Form 8801 or 8827)

1e

Total credits. Add lines 1a through 1d

2

Subtract line 1e from Part II, line 7

3a

Amount due from Form 4255

3b

Amount due from Form 8611

3c

Amount due from Form 8697

3d

Amount due from Form 8866

3e

Other amounts due (see instructions)

3f

Total amounts due. Add lines 3a through 3e

4

Total tax. Add lines 2 and 3f (see instructions). ☐ Check if includes tax previously deferred under section 1294. Enter tax amount here

0

5

Current net 965 tax liability paid from Form 965-A, Part II, column (k)

For Paperwork Reduction Act Notice, see instructions.

Form **990-T** (2023)

Part III Tax and Payments (continued)

| | | |
|---|-----------|----------|
| 6a Payments: Preceding year's overpayment credited to the current year | 6a | |
| b Current year's estimated tax payments. Check if section 643(g) election applies <input type="checkbox"/> | 6b | |
| c Tax deposited with Form 8868 | 6c | |
| d Foreign organizations: Tax paid or withheld at source (see instructions) | 6d | |
| e Backup withholding (see instructions) | 6e | |
| f Credit for small employer health insurance premiums (attach Form 8941) | 6f | |
| g Elective payment election amount from Form 3800 | 6g | |
| h Payment from Form 2439 | 6h | |
| i Credit from Form 4136 | 6i | |
| j Other (see instructions) | 6j | |
| 7 Total payments. Add lines 6a through 6j | 7 | |
| 8 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/> | 8 | |
| 9 Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed | 9 | 0 |
| 10 Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid | 10 | |
| 11 Enter the amount of line 10 you want: Credited to 2024 estimated tax Refunded | 11 | |

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

| | | |
|---|-----------------------------------|-----------|
| 1 At any time during the 2023 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here | Yes | No |
| | | X |
| 2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file. | | X |
| 3 Enter the amount of tax-exempt interest received or accrued during the tax year \$ | | |
| 4 Enter available pre-2018 NOL carryovers here \$ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6. | | |
| 5 Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions. | | |
| Business Activity Code | Available post-2017 NOL carryover | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| 6a Reserved for future use | | |
| b Reserved for future use | | |

Part V Supplemental Information

Provide any additional information. See instructions.

| | | | | |
|-------------------------------|--|----------------------|-------|--|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | | | |
| | <div>May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</div> | | | |
| Paid Preparer Use Only | Signature of officer | Date | Title | |
| | Andrea Fuller, CPA | 02/21/25 | CEO | |
| | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed PTIN |
| | Firm's name | Firm's EIN | | |
| | Anderson & Whitney, P.C. | 84-1016028 | | |
| | Firm's address | Phone no. | | |
| | 5801 W 11th St Ste 300 Greeley, CO 80634 | 970-352-7990 | | |

SCHEDULE A
(Form 990-T)

Unrelated Business Taxable Income
From an Unrelated Trade or Business

OMB No. 1545-0047

2023

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

| | | |
|--|--|---|
| A Name of the organization Greeley Area Habitat for Humanity | | B Employer identification number 84-1091487 |
| C Unrelated business activity code (see instructions) 444100 | | D Sequence: 1 of 1 |

E Describe the unrelated trade or business **ReStore Sales**

| Part I | Unrelated Trade or Business Income | (A) Income | (B) Expenses | (C) Net |
|--------|--|---------------------|--------------|----------------|
| 1a | Gross receipts or sales 1,040,263 | | | |
| b | Less returns and allowances | 1c 1,040,263 | | |
| 2 | Cost of goods sold (Part III, line 8) | 2 143,037 | | |
| 3 | Gross profit. Subtract line 2 from line 1c | 3 897,226 | | 897,226 |
| 4a | Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions | 4a | | |
| b | Net gain (loss) (Form 4797) (attach Form 4797). See instructions | 4b | | |
| c | Capital loss deduction for trusts | 4c | | |
| 5 | Income (loss) from a partnership or an S corporation (attach statement) | 5 | | |
| 6 | Rent income (Part IV) | 6 | | |
| 7 | Unrelated debt-financed income (Part V) | 7 | | |
| 8 | Interest, annuities, royalties, and rents from a controlled organization (Part VI) | 8 | | |
| 9 | Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) | 9 | | |
| 10 | Exploited exempt activity income (Part VIII) | 10 | | |
| 11 | Advertising income (Part IX) | 11 | | |
| 12 | Other income (see instructions; attach statement) | 12 | | |
| 13 | Total. Combine lines 3 through 12 | 13 897,226 | | 897,226 |

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

| | | | |
|----|--|----|----------------|
| 1 | Compensation of officers, directors, and trustees (Part X) | 1 | |
| 2 | Salaries and wages | 2 | 495,870 |
| 3 | Repairs and maintenance | 3 | 10,770 |
| 4 | Bad debts | 4 | |
| 5 | Interest (attach statement). See instructions | 5 | |
| 6 | Taxes and licenses | 6 | |
| 7 | Depreciation (attach Form 4562). See instructions | 7 | 32,781 |
| 8 | Less depreciation claimed in Part III and elsewhere on return | 8a | |
| 9 | Depletion | 9 | |
| 10 | Contributions to deferred compensation plans | 10 | |
| 11 | Employee benefit programs | 11 | |
| 12 | Excess exempt expenses (Part VIII) | 12 | |
| 13 | Excess readership costs (Part IX) | 13 | |
| 14 | Other deductions (attach statement) See Statement 1 | 14 | 369,834 |
| 15 | Total deductions. Add lines 1 through 14 | 15 | 909,255 |
| 16 | Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C) | 16 | -12,029 |
| 17 | Deduction for net operating loss. See instructions | 17 | |
| 18 | Unrelated business taxable income. Subtract line 17 from line 16 | 18 | -12,029 |

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2023

Part III Cost of Goods Sold

Enter method of inventory valuation

Cost Method

| | | | |
|---|--|---|---------|
| 1 | Inventory at beginning of year | 1 | 22,900 |
| 2 | Purchases | 2 | 145,064 |
| 3 | Cost of labor | 3 | |
| 4 | Additional section 263A costs (attach statement) | 4 | |
| 5 | Other costs (attach statement) | 5 | |
| 6 | Total. Add lines 1 through 5 | 6 | 167,964 |
| 7 | Inventory at end of year | 7 | 24,927 |
| 8 | Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2 | 8 | 143,037 |
| 9 | Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

| | | | | | |
|---|---|---|---|---|---|
| 1 | Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions. | | | | |
| A | <input type="checkbox"/> | | | | |
| B | <input type="checkbox"/> | | | | |
| C | <input type="checkbox"/> | | | | |
| D | <input type="checkbox"/> | | | | |
| 2 | Rent received or accrued | A | B | C | D |
| a | From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) | | | | |
| b | From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) | | | | |
| c | Total rents received or accrued by property. Add lines 2a and 2b, columns A through D | | | | |
| 3 | Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A) | | | | |
| 4 | Deductions directly connected with the income in lines 2a and 2b (attach statement) | | | | |
| 5 | Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B) | | | | |

Part V Unrelated Debt-Financed Income (see instructions)

| | | | | | |
|----|---|---|---|---|---|
| 1 | Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions. | | | | |
| A | <input type="checkbox"/> | | | | |
| B | <input type="checkbox"/> | | | | |
| C | <input type="checkbox"/> | | | | |
| D | <input type="checkbox"/> | | | | |
| 2 | Gross income from or allocable to debt-financed property | A | B | C | D |
| 3 | Deductions directly connected with or allocable to debt-financed property | | | | |
| a | Straight line depreciation (attach statement) | | | | |
| b | Other deductions (attach statement) | | | | |
| c | Total deductions (add lines 3a and 3b, columns A through D) | | | | |
| 4 | Amount of average acquisition debt on or allocable to debt-financed property (attach statement) | | | | |
| 5 | Average adjusted basis of or allocable to debt-financed property (attach statement) | | | | |
| 6 | Divide line 4 by line 5 | % | % | % | % |
| 7 | Gross income reportable. Multiply line 2 by line 6 | | | | |
| 8 | Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) | | | | |
| 9 | Allocable deductions. Multiply line 3c by line 6 | | | | |
| 10 | Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) | | | | |
| 11 | Total dividends — received deductions included in line 10 | | | | |

Part VI

Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

| 1. Name of controlled organization | 2. Employer identification number | Exempt Controlled Organization | | | |
|------------------------------------|-----------------------------------|--|-------------------------------------|---|--|
| | | 3. Net unrelated income (loss) (see instructions) | 4. Total of specified payments made | 5. Part of column 4 that is included in the controlling organization's gross income | 6. Deductions directly connected with income in column 5 |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |

Totals

| Nonexempt Controlled Organizations | | | | | |
|------------------------------------|--|-------------------------------------|--|--|--|
| 7. Taxable income | 8. Net unrelated income (loss) (see instructions) | 9. Total of specified payments made | 10. Part of column 9 that is included in the controlling organization's gross income | 11. Deductions directly connected with income in column 10 | |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| | | | Add columns 5 and 10. Enter here and on Part I, line 8, column (A). | Add columns 6 and 11. Enter here and on Part I, line 8, column (B). | |

Part VII

Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

| 1. Description of income | 2. Amount of income | 3. Deductions directly connected (attach statement) | 4. Set-asides (attach statement) | 5. Total deductions and set-asides (add columns 3 and 4) |
|--------------------------|---|--|-------------------------------------|---|
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| | Add amounts in column 2. Enter here and on Part I, line 9, column (A). | | | Add amounts in column 5. Enter here and on Part I, line 9, column (B). |

Totals

Part VIII

Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

| | | |
|---|--|---|
| 1 | Description of exploited activity: | |
| 2 | Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) | 2 |
| 3 | Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) | 3 |
| 4 | Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 | 4 |
| 5 | Gross income from activity that is not unrelated business income | 5 |
| 6 | Expenses attributable to income entered on line 5 | 6 |
| 7 | Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 | 7 |

Federal Statements**ReStore Sales****Statement 1 - Schedule A (990T), Part II, Line 14 - Other Deductions**

| <u>Deduction Description</u> | <u>Deduction Amount</u> |
|----------------------------------|-----------------------------|
| Advertising | \$ 8,139 |
| Credit Card Processing | 21,703 |
| Food and amenities | 1,243 |
| Insurance | 19,507 |
| Office Supplies | 44,116 |
| Rent | 97,735 |
| Telephone | 4,730 |
| Training | 3,701 |
| Utilities | 66,525 |
| Vehicle Expenses | 14,682 |
| Employee Benefits | 39,059 |
| Payroll Taxes | 42,554 |
| Other costs | 6,140 |
| Total | \$ <u>369,834</u> |

Client Copy

Form **4562**Department of the Treasury
Internal Revenue Service

Name(s) shown on return

Depreciation and Amortization
(Including Information on Listed Property)

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

2023Attachment
Sequence No. **179****Greeley Area Habitat for Humanity**

Identifying number

84-1091487

Business or activity to which this form relates

Indirect Depreciation**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

| | | | |
|----|---|------------------------------|------------------|
| 1 | Maximum amount (see instructions) | 1 | 1,160,000 |
| 2 | Total cost of section 179 property placed in service (see instructions) | 2 | |
| 3 | Threshold cost of section 179 property before reduction in limitation (see instructions) | 3 | 2,890,000 |
| 4 | Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- | 4 | |
| 5 | Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions | 5 | |
| 6 | (a) Description of property | (b) Cost (business use only) | (c) Elected cost |
| 7 | Listed property. Enter the amount from line 29 | 7 | |
| 8 | Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 | 8 | |
| 9 | Tentative deduction. Enter the smaller of line 5 or line 8 | 9 | |
| 10 | Carryover of disallowed deduction from line 13 of your 2022 Form 4562 | 10 | |
| 11 | Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions | 11 | |
| 12 | Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 | 12 | |
| 13 | Carryover of disallowed deduction to 2024. Add lines 9 and 10, less line 12 | 13 | |

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)**

| | | | |
|----|--|----|---------------|
| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions | 14 | |
| 15 | Property subject to section 168(f)(1) election | 15 | |
| 16 | Other depreciation (including ACRS) | 16 | 59,859 |

Part III MACRS Depreciation (Don't include listed property. See instructions.)**Section A**

| | | | |
|----|---|----|----------|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2023 | 17 | 0 |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here | | |

Section B—Assets Placed in Service During 2023 Tax Year Using the General Depreciation System

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only—see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|--------------------------------|--------------------------------------|--|---------------------|----------------|------------|----------------------------|
| 19a 3-year property | | | | | | |
| b 5-year property | | | | | | |
| c 7-year property | | | | | | |
| d 10-year property | | | | | | |
| e 15-year property | | | | | | |
| f 20-year property | | | | | | |
| g 25-year property | | | 25 yrs. | | S/L | |
| h Residential rental property | | | 27.5 yrs. | MM | S/L | |
| i Nonresidential real property | | | 39 yrs. | MM | S/L | |
| | | | | MM | S/L | |

Section C—Assets Placed in Service During 2023 Tax Year Using the Alternative Depreciation System

| | | | | | | |
|----------------|--|--|---------|----|-----|--|
| 20a Class life | | | | | S/L | |
| b 12-year | | | 12 yrs. | | S/L | |
| c 30-year | | | 30 yrs. | MM | S/L | |
| d 40-year | | | 40 yrs. | MM | S/L | |

Part IV Summary (See instructions.)

| | | | |
|----|---|----|---------------|
| 21 | Listed property. Enter amount from line 28 | 21 | |
| 22 | Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions | 22 | 59,859 |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2023)

DAA

There are no amounts for Page **2**

Greeley Area Habitat for Humanity 84-1091487

Form 4562 (2023)

Page **2****Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

| | | | | | | | | | | | | | | | |
|---|----------------------------------|--|----------------------------|--|--|---|------------------------------|---|--|------------------------------------|--|------------|--|-----------|--|
| 24a Do you have evidence to support the business/investment use claimed? | | | | Yes | | <input checked="" type="checkbox"/> No | | 24b If "Yes," is the evidence written? | | | | Yes | | No | |
| (a) Type of property (list vehicles first) | (b) Date placed in service | (c) Business/ investment use percentage | (d) Cost or other basis | (e) Basis for depreciation (business/investment use only) | | (f) Recovery period | (g) Method/ Convention | (h) Depreciation deduction | | (i) Elected section 179 cost | | | | | |
| 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use. See instructions | | | | | | | | | | 25 | | | | | |
| 26 Property used more than 50% in a qualified business use: | | | | | | | | | | | | | | | |
| 2008 GMC 1500 Truck | | | | | | | | | | | | | | | |
| | 06/01/16 | 100.00 % | 4,836 | 4,836 | | 3.0 | S/L- | | | | | | | | |
| | | % | | | | | | | | | | | | | |
| 27 Property used 50% or less in a qualified business use: | | | | | | | | | | | | | | | |
| | | % | | | | | S/L- | | | | | | | | |
| | | % | | | | | S/L- | | | | | | | | |
| 28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 | | | | | | | | | | 28 | | | | | |
| 29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 | | | | | | | | | | | | 29 | | | |

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

| | | | | | | | | | | |
|--|------------------|------------------|------------------|-----------|------------------|-----------|------------------|-----------|------------------|-----------|
| | (a) Vehicle 1 | (b) Vehicle 2 | (c) Vehicle 3 | | (d) Vehicle 4 | | (e) Vehicle 5 | | (f) Vehicle 6 | |
| 30 Total business/investment miles driven during the year (don't include commuting miles) | | | | | | | | | | |
| 31 Total commuting miles driven during the year | | | | | | | | | | |
| 32 Total other personal (noncommuting) miles driven | | | | | | | | | | |
| 33 Total miles driven during the year. Add lines 30 through 32 | | | | | | | | | | |
| 34 Was the vehicle available for personal use during off-duty hours? | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 35 Was the vehicle used primarily by a more than 5% owner or related person? | | | | | | | | | | |
| 36 Is another vehicle available for personal use? | | | | | | | | | | |

Section C—Questions for Employers Who Provide Vehicles for Use by Their EmployeesAnswer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons. See instructions.

| | | |
|--|------------|-----------|
| 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? | Yes | No |
| 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners | | X |
| 39 Do you treat all use of vehicles by employees as personal use? | | X |
| 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? | | X |
| 41 Do you meet the requirements concerning qualified automobile demonstration use? See instructions | | X |

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.**Part VI Amortization**

| | | | | | |
|---|------------------------------------|---------------------------|---------------------|--|-----------------------------------|
| (a) Description of costs | (b) Date amortization begins | (c) Amortizable amount | (d) Code section | (e) Amortization period or percentage | (f) Amortization for this year |
| 42 Amortization of costs that begins during your 2023 tax year (see instructions): | | | | | |
| | | | | | |
| 43 Amortization of costs that began before your 2023 tax year | | | | | 43 |
| 44 Total. Add amounts in column (f). See the instructions for where to report | | | | | 44 |

84-1091487

Federal Asset Report

FYE: 6/30/2024

Form 990, Page 1

| Asset | Description | Date In Service | Cost | Bus % | Sec 179 | Bonus | Basis for Depr | PerConv Meth | Prior | Current |
|--|---------------------------------------|--------------------|----------------|----------|------------|-------|-------------------|--------------|----------------|---------------|
| Other Depreciation: | | | | | | | | | | |
| 2 | Hyd Pallet Truck | 6/26/05 | 175 | | | | 175 | 5 MO S/L | 175 | 0 |
| 10 | Furniture (desks) | 12/05/01 | 745 | | | | 745 | 7 MO S/L | 745 | 0 |
| 12 | 1998 Ford F150 PICKUP | 9/26/06 | 4,000 | | | | 4,000 | 3 MO S/L | 4,000 | 0 |
| 18 | Outlot C | 7/01/09 | 6,515 | | | | 6,515 | 15 MO S/L | 6,080 | 435 |
| 21 | ReStore Shelving | 9/01/10 | 10,465 | | | | 10,465 | 5 MO S/L | 10,465 | 0 |
| 42 | 6x10 Enclosed Trailer | 9/24/03 | 2,150 | | | | 2,150 | 7 MO S/L | 2,150 | 0 |
| 46 | 4 Used Filing Cabinets | 6/30/04 | 350 | | | | 350 | 5 MO S/L | 350 | 0 |
| 50 | 2005 GMC Sierra 2wd | 3/31/05 | 12,000 | | | | 12,000 | 5 MO S/L | 12,000 | 0 |
| | Sold/Scrapped: 7/13/23 | | | | | | | | | |
| 57 | Forklift | 10/30/14 | 9,700 | | | | 9,700 | 5 MO S/L | 9,700 | 0 |
| 61 | Ricoh MPC2500 Copier/Printer/Scanner | 1/24/17 | 2,595 | | | | 2,595 | 5 MO S/L | 2,595 | 0 |
| 62 | Ricoh MP C2500 Copier/Printer/Scanner | 1/24/17 | 2,595 | | | | 2,595 | 5 MO S/L | 2,595 | 0 |
| 63 | Ford Yukon | 8/30/17 | 8,500 | | | | 8,500 | 5 MO S/L | 8,500 | 0 |
| 64 | 15 Yard Roll Off Dumpster | 10/02/17 | 2,500 | | | | 2,500 | 7 MO S/L | 2,054 | 357 |
| 65 | Scaffolding Equipment | 4/18/18 | 10,664 | | | | 10,664 | 7 MO S/L | 7,871 | 1,524 |
| 66 | 2018 Ram Promaster 3500 | 8/09/18 | 38,785 | | | | 38,785 | 5 MO S/L | 38,138 | 647 |
| 67 | 2005 GMC C5500 24' Box Truck | 12/12/18 | 14,750 | | | | 14,750 | 5 MO S/L | 13,521 | 1,229 |
| 68 | New Server - ReStore | 12/12/18 | 5,390 | | | | 5,390 | 5 MO S/L | 4,941 | 449 |
| 69 | New Server - Admin | 12/12/18 | 5,390 | | | | 5,390 | 5 MO S/L | 4,941 | 449 |
| 70 | Used truck for Admin | 6/30/19 | 2,000 | | | | 2,000 | 5 MO S/L | 1,600 | 400 |
| 71 | Used Copier - Admin | 6/30/19 | 2,995 | | | | 2,995 | 3 MO S/L | 2,995 | 0 |
| 72 | 2019 Isuzu NQR #7902127 | 9/09/19 | 72,613 | | | | 72,613 | 5 MO S/L | 55,670 | 14,523 |
| 73 | New Restore Leasehold Improvements | 6/30/22 | 114,415 | | | | 114,415 | 5 MO S/L | 22,883 | 22,883 |
| 75 | 2000 Habitat lane | 6/15/22 | 220,840 | | | | 220,840 | 27 MO S/L | 8,031 | 8,030 |
| 76 | 2023 GMC Sierra 1500 | 7/13/23 | 44,665 | | | | 44,665 | 5 MO S/L | 0 | 8,933 |
| Total Other Depreciation | | | <u>594,797</u> | | | | <u>594,797</u> | | <u>222,000</u> | <u>59,859</u> |
| Total ACRS and Other Depreciation | | | <u>594,797</u> | | | | <u>594,797</u> | | <u>222,000</u> | <u>59,859</u> |
| Listed Property: | | | | | | | | | | |
| 60 | 2008 GMC 1500 Truck | 6/01/16 | <u>4,836</u> | | | | <u>4,836</u> | 3 MO S/L | <u>4,836</u> | <u>0</u> |
| | | | <u>4,836</u> | | | | <u>4,836</u> | | <u>4,836</u> | <u>0</u> |
| Grand Totals | | | 599,633 | | | | 599,633 | | 226,836 | 59,859 |
| Less: Dispositions and Transfers | | | 12,000 | | | | 12,000 | | 12,000 | 0 |
| Less: Start-up/Org Expense | | | <u>0</u> | | | | <u>0</u> | | <u>0</u> | <u>0</u> |
| Net Grand Totals | | | <u>587,633</u> | | | | <u>587,633</u> | | <u>214,836</u> | <u>59,859</u> |

84-1091487

AMT Asset Report

FYE: 6/30/2024

Form 990, Page 1

| Asset | Description | Date In Service | Cost | Bus % | Sec 179 | Bonus | Basis for Depr | PerConv | Meth | Prior | Current |
|----------------------------|--|--------------------|---------------|----------|------------|-------|-------------------|---------|----------|---------------|----------|
| Prior MACRS: | | | | | | | | | | | |
| 68 | New Server - ReStore | 12/12/18 | 5,390 | | | X | 0 | 5 | HY 200DB | 5,390 | 0 |
| 69 | New Server - Admin | 12/12/18 | 5,390 | | | X | 0 | 5 | HY 200DB | 5,390 | 0 |
| | | | <u>10,780</u> | | | | <u>0</u> | | | <u>10,780</u> | <u>0</u> |
| Other Depreciation: | | | | | | | | | | | |
| 2 | Hyd Pallet Truck | 6/26/05 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 10 | Furniture (desks) | 12/05/01 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 12 | 1998 Ford F150 PICKUP | 9/26/06 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 18 | Outlot C | 7/01/09 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 21 | ReStore Shelving | 9/01/10 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 42 | 6x10 Enclosed Trailer | 9/24/03 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 46 | 4 Used Filing Cabinets | 6/30/04 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 50 | 2005 GMC Sierra 2wd | 3/31/05 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| | Sold/Scrapped: 7/13/23 | | | | | | | | | | |
| 57 | Forklift | 10/30/14 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 61 | Ricoh MPC2500 Copier/Printer/Scanner | 1/24/17 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 62 | Ricoh MP C2500 Copier/Printer/Scanner | 1/24/17 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 63 | Ford Yukon | 8/30/17 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 64 | 15 Yard Roll Off Dumpster | 10/02/17 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 65 | Scaffolding Equipment | 4/18/18 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 66 | 2018 Ram Promaster 3500 | 8/09/18 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 67 | 2005 GMC C5500 24' Box Truck | 12/12/18 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 70 | Used truck for Admin | 6/30/19 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 71 | Used Copier - Admin | 6/30/19 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 72 | 2019 Isuzu NQR #7902127 | 9/09/19 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 73 | New Restore Leasehold Improvements | 6/30/22 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 75 | 2000 Habitat lane | 6/15/22 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| 76 | 2023 GMC Sierra 1500 | 7/13/23 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| | Total Other Depreciation | | <u>0</u> | | | | <u>0</u> | | | <u>0</u> | <u>0</u> |
| | Total ACRS and Other Depreciation | | <u>0</u> | | | | <u>0</u> | | | <u>0</u> | <u>0</u> |
| Listed Property: | | | | | | | | | | | |
| 60 | 2008 GMC 1500 Truck | 6/01/16 | 0 | | | | 0 | 0 | HY | 0 | 0 |
| | | | <u>0</u> | | | | <u>0</u> | | | <u>0</u> | <u>0</u> |
| | Grand Totals | | 10,780 | | | | 0 | | | 10,780 | 0 |
| | Less: Dispositions and Transfers | | <u>0</u> | | | | <u>0</u> | | | <u>0</u> | <u>0</u> |
| | Net Grand Totals | | <u>10,780</u> | | | | <u>0</u> | | | <u>10,780</u> | <u>0</u> |

Depreciation Adjustment Report
All Business Activities

| <u>Form</u> | <u>Unit</u> | <u>Asset</u> | <u>Description</u> | <u>Tax</u> | <u>AMT</u> | <u>AMT Adjustments/ Preferences</u> |
|---|-------------|--------------|--------------------|------------|------------|---|
| There are no assets that meet the criteria of this report | | | | | | |

Client Copy

84-1091487

Future Depreciation Report**FYE: 6/30/25**

FYE: 6/30/2024

Form 990, Page 1

| Asset | Description | Date In Service | Cost | Tax | AMT |
|--|---------------------------------------|-----------------|----------------|---------------|----------|
| Other Depreciation: | | | | | |
| 2 | Hyd Pallet Truck | 6/26/05 | 175 | 0 | 0 |
| 10 | Furniture (desks) | 12/05/01 | 745 | 0 | 0 |
| 12 | 1998 Ford F150 PICKUP | 9/26/06 | 4,000 | 0 | 0 |
| 18 | Outlot C | 7/01/09 | 6,515 | 0 | 0 |
| 21 | ReStore Shelving | 9/01/10 | 10,465 | 0 | 0 |
| 42 | 6x10 Enclosed Trailer | 9/24/03 | 2,150 | 0 | 0 |
| 46 | 4 Used Filing Cabinets | 6/30/04 | 350 | 0 | 0 |
| 57 | Forklift | 10/30/14 | 9,700 | 0 | 0 |
| 61 | Ricoh MPC2500 Copier/Printer/Scanner | 1/24/17 | 2,595 | 0 | 0 |
| 62 | Ricoh MP C2500 Copier/Printer/Scanner | 1/24/17 | 2,595 | 0 | 0 |
| 63 | Ford Yukon | 8/30/17 | 8,500 | 0 | 0 |
| 64 | 15 Yard Roll Off Dumpster | 10/02/17 | 2,500 | 89 | 0 |
| 65 | Scaffolding Equipment | 4/18/18 | 10,664 | 1,269 | 0 |
| 66 | 2018 Ram Promaster 3500 | 8/09/18 | 38,785 | 0 | 0 |
| 67 | 2005 GMC C5500 24' Box Truck | 12/12/18 | 14,750 | 0 | 0 |
| 68 | New Server - ReStore | 12/12/18 | 5,390 | 0 | 0 |
| 69 | New Server - Admin | 12/12/18 | 5,390 | 0 | 0 |
| 70 | Used truck for Admin | 6/30/19 | 2,000 | 0 | 0 |
| 71 | Used Copier - Admin | 6/30/19 | 2,995 | 0 | 0 |
| 72 | 2019 Isuzu NQR #7902127 | 9/09/19 | 72,613 | 2,420 | 0 |
| 73 | New Restore Leasehold Improvements | 6/30/22 | 114,415 | 22,883 | 0 |
| 75 | 2000 Habitat lane | 6/15/22 | 220,840 | 8,031 | 0 |
| 76 | 2023 GMC Sierra 1500 | 7/13/23 | 44,665 | 8,933 | 0 |
| Total Other Depreciation | | | 582,797 | 43,625 | 0 |
| Total ACRS and Other Depreciation | | | 582,797 | 43,625 | 0 |

Listed Property:

| | | | | | |
|---------------------|---------------------|---------|----------------|---------------|----------|
| 60 | 2008 GMC 1500 Truck | 6/01/16 | 4,836 | 0 | 0 |
| | | | 4,836 | 0 | 0 |
| Grand Totals | | | 587,633 | 43,625 | 0 |

| | | |
|--|---|---|
| Form 990-T | Business Income Activity Summary | 2023 |
| Name Greeley Area Habitat for Humanity | | Taxpayer Identification Number 84-1091487 |

Business Activity Income (and allocation of Prior-2018 NOL)

| | | |
|--|-----|----|
| A. Total Pre-2018 Net Operating Losses Carried Forward | N/A | A. |
| B. Total Pre-2018 Net Operating Loss allocated to Sch A activities | | B. |
| C. Total Pre-2018 Net Operating Loss allocated to Form 990-T, Line 6 | | C. |
| D. Pre-2018 Applied (Sum of B and C) | | D. |
| E. Pre-2018 Remaining (Line A minus Line D) | | E. |
| F. Pre-2018 Net Operating Losses Expiring this Year | | F. |
| G. Pre-2018 Net Operating Losses Carried Forward | | G. |

| Unrelated Business Income Activity with Income | Code | Net Income | Allocated Pre2018 NOL |
|--|------|------------|-----------------------|
| 1. | | 1. | |
| 2. | | 2. | |
| 3. | | 3. | |
| 4. | | 4. | |
| 5. | | 5. | |
| 6. | | 6. | |
| 7. | | 7. | |
| 8. | | 8. | |
| 9. | | 9. | |
| 10. | | 10. | |
| 11. | | 11. | |
| 12. | | 12. | |
| 13. | | 13. | |
| 14. | | 14. | |
| 15. All other revenue | | 15. | |
| 16. Total taxable income | | 16. | |

Business Activity Losses

| Unrelated Business Income Activity with Losses | Code | Current Year Loss |
|--|---------------|-------------------|
| 1. ReStore Sales | 444100 | 1. -12,029 |
| 2. | | 2. |
| 3. | | 3. |
| 4. | | 4. |
| 5. All other activities | | 5. |
| 6. Totals | | 6. -12,029 |

| | | |
|--|--|---|
| Form 990-T | Schedule A Loss Carryover Calculation | 2023 |
| Description ReStore Sales | | |
| Name Greeley Area Habitat for Humanity | | Taxpayer Identification Number 84-1091487 |
| Unincorporated Business Income Tax Code: 444100 | | Activity: Building materials and supplies |
| Each activity may carryforward losses after 2018 | | |

| | | | |
|---|---|---|---------|
| 1 | Activity income | 1 | 897,226 |
| 2 | Activity deductions | 2 | 909,255 |
| 3 | Activities income or loss, after deductions | 3 | -12,029 |
| 4 | Enter losses carried over to this year (no amounts prior to 2018) plus any carried-back amounts | 4 | |
| 5 | Enter 80% of the amount on Line 3, if both lines 3 and 4 are positive. | 5 | |
| 6 | Take the lesser of Line 4 or Line 5. Enter here and on Line 17 of Form 990-T, Sch A, Part II | 6 | |
| 7 | Remaining losses to be carried forward to 2024 (Subtract Line 6 from line 4) | 7 | |
| 8 | If line 3 is less than zero, enter that amount here as a positive number | 8 | 12,029 |
| 9 | Total loss carried forward to 2024 (Add lines 7 and 8) | 9 | 12,029 |

Electronic Filing includes the report of additional amounts for this activity

| | | |
|----|--|----|
| E1 | Post-2017 loss amounts from 2022, indefinite carryover (Reported with Form 990-T, Pt IV, with above UBIT code) ... | E1 |
| E2 | Prior year activity losses included on Schedule A, Line 17 | E2 |

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| | | | | | |
|--|---|--|--|--|---|
| SCHEDULE G (Form 990 or 990-EZ) | | Fundraising Other Events | | | 2023 |
| | | For calendar year 2023, or tax year beginning 07/01/23 , and ending 06/30/24 | | | |
| Name Greeley Area Habitat for Humanity | | | | | Employer Identification Number 84-1091487 |
| Revenue | | (a) Other event Colorado Gives (event type) | (b) Other event _____ (event type) | (c) Other event _____ (event type) | (d) Total other events (add col. (a) through col. (c)) |
| | 1 Gross receipts | 23,994 | | | 23,994 |
| | 2 Less: Charitable contributions | 23,994 | | | 23,994 |
| | 3 Gross income (line 1 minus line 2) | | | | |
| Direct Expenses | 4 Cash prizes | | | | |
| | 5 Noncash prizes | | | | |
| | 6 Rent/facility costs | | | | |
| | 7 Food/beverages | | | | |
| | 8 Entertainment | | | | |
| | 9 Other expenses | | | | |

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| | | | | | |
|---|--|-----------------------------------|--|--|--|
| Form 990 | | Two Year Comparison Report | | 2022 & 2023 | |
| For calendar year 2023, or tax year beginning | | 07/01/23 | | , ending 06/30/24 | |
| Name Greeley Area Habitat for Humanity | | | | Taxpayer Identification Number 84-1091487 | |

| | | 2022 | 2023 | Differences |
|--|--|--------------------------------|----------------|-------------|
| Revenue | 1. Contributions, gifts, grants | 1. 13,628,085 | 5,044,840 | -8,583,245 |
| | 2. Membership dues and assessments | 2. | | |
| | 3. Government contributions and grants | 3. 244,987 | 3,572,129 | 3,327,142 |
| | 4. Program service revenue | 4. 3,180,662 | 2,925,139 | -255,523 |
| | 5. Investment income | 5. 44,143 | 258,859 | 214,716 |
| | 6. Proceeds from tax exempt bonds | 6. | | |
| | 7. Net gain or (loss) from sale of assets other than inventory | 7. 1,710 | 252,323 | 250,613 |
| | 8. Net income or (loss) from fundraising events | 8. -9,463 | -20,008 | -10,545 |
| | 9. Net income or (loss) from gaming | 9. | | |
| | 10. Net gain or (loss) on sales of inventory | 10. 58,221 | 78,604 | 20,383 |
| | 11. Other revenue | 11. 48,839 | 52,942 | 4,103 |
| | 12. Total revenue. Add lines 1 through 11 | 12. 17,197,184 | 12,164,828 | -5,032,356 |
| Expenses | 13. Grants and similar amounts paid | 13. 9,900 | 21,141 | 11,241 |
| | 14. Benefits paid to or for members | 14. | | |
| | 15. Compensation of officers, directors, trustees, etc. | 15. 242,474 | 264,569 | 22,095 |
| | 16. Salaries, other compensation, and employee benefits | 16. 1,334,494 | 1,286,899 | -47,595 |
| | 17. Professional fundraising fees | 17. | | |
| | 18. Other professional fees | 18. 34,165 | 40,270 | 6,105 |
| | 19. Occupancy, rent, utilities, and maintenance | 19. 140,796 | 136,846 | -3,950 |
| | 20. Depreciation and Depletion | 20. 61,298 | 59,859 | -1,439 |
| | 21. Other expenses | 21. 5,363,266 | 4,320,782 | -1,042,484 |
| | 22. Total expenses. Add lines 13 through 21 | 22. 7,186,393 | 6,130,366 | -1,056,027 |
| | 23. Excess or (Deficit). Subtract line 22 from line 12 | 23. 10,010,791 | 6,034,462 | -3,976,329 |
| | Other Information | 24. Total exempt revenue | 24. 17,197,184 | 12,164,828 |
| 25. Total unrelated revenue | | 25. 899,442 | 897,226 | -2,216 |
| 26. Total excludable revenue | | 26. 2,425,346 | 2,650,633 | 225,287 |
| 27. Total assets | | 27. 19,779,385 | 30,495,513 | 10,716,128 |
| 28. Total liabilities | | 28. 1,308,073 | 5,988,036 | 4,679,963 |
| 29. Retained earnings | | 29. 18,471,312 | 24,507,477 | 6,036,165 |
| 30. Number of voting members of governing body | | 30. 10 | 10 | |
| 31. Number of independent voting members of governing body | | 31. 10 | 10 | |
| 32. Number of employees | 32. 38 | 39 | | |
| 33. Number of volunteers | 33. 2454 | 1915 | | |

| | | |
|------------------|---|------------------------|
| Form 990T | Two Year Comparison Report For calendar year 2023, or tax year beginning 07/01/23 , ending 06/30/24 | 2022 & 2023 |
|------------------|---|------------------------|

Name

Taxpayer Identification Number

Greeley Area Habitat for Humanity**84-1091487**

| | | | 2022 | 2023 | Differences |
|--------------------------------|--|-----|--------|---------|-------------|
| | | | | | |
| Business Taxable Income | 1. Number of unrelated business activities for this return | 1. | 1 | 1 | |
| | 2. Unrelated business taxable income from all trades | 2. | 14,229 | | -14,229 |
| | 3. Charitable contributions | 3. | | | |
| | 4. Section 199A deduction (trusts only) | 4. | | | |
| | 5. Taxable income before NOL loss | 5. | 14,229 | | -14,229 |
| | 6. Net operating loss (pre-2018) | 6. | | | |
| | 7. Specific deduction | 7. | 1,000 | 1,000 | |
| | 8. Unrelated business taxable income. | 8. | 13,229 | | -13,229 |
| Tax & Credits | 9. Income tax (corporate or trust) | 9. | 2,778 | | -2,778 |
| | 10. Proxy tax | 10. | | | |
| | 11. Other taxes | 11. | | | |
| | 12. Total taxes | 12. | 2,778 | | -2,778 |
| | 13. Other credits | 13. | | | |
| | 14. General business credit | 14. | | | |
| | 15. Credit for prior year minimum tax | 15. | | | |
| | 16. Total credits | 16. | | | |
| | 17. Net tax after credits | 17. | 2,778 | | -2,778 |
| | 18. Recapture taxes and 965 tax | 18. | | | |
| | 19. Total Taxes | 19. | 2,778 | | -2,778 |
| Due/Refund | 20. Prior year overpayment and estimated tax payments | 20. | | | |
| | 21. Payment made with extension | 21. | | | |
| | 22. Backup withholding and foreign withholding | 22. | | | |
| | 23. Other payments | 23. | | | |
| | 24. Total payments | 24. | | | |
| | 25. Balance due/(Overpayment) | 25. | 2,778 | | -2,778 |
| | 26. Overpayment applied to next year | 26. | | | |
| | 27. Penalties | 27. | 152 | | -152 |
| | 28. Total due/(Refund) | 28. | 2,930 | | -2,930 |
| | 29. Activity Losses NOL (Post-2017) | 29. | | -12,029 | -12,029 |

| | | |
|--|--|---|
| Form SchA (990T) | Two Year Comparison for Unrelated Business Activity | 2022 & 2023 |
| For calendar year 2023, or tax year beginning 07/01/23 , ending 06/30/24 | | |
| Organization Name Greeley Area Habitat for Humanity | | Taxpayer Identification Number 84-1091487 |

| Activity: ReStore Sales | | | Unincorporated Business Income Tax Code: 444100 | | |
|--------------------------------|--|-----|--|----------------|--------------------|
| | | | 2022 | 2023 | Differences |
| Revenue | 1. Gross profit/loss on business activities | 1. | 899,442 | 897,226 | -2,216 |
| | 2. Capital gains/losses | 2. | | | |
| | 3. Income/loss from partnerships and S corporations | 3. | | | |
| | 4. Rental income (net of expense) | 4. | | | |
| | 5. Unrelated debt-financed income (net of expense) | 5. | | | |
| | 6. Interest, and other income from controlled organizations (net of expense) | 6. | | | |
| | 7. Investment income of specific organizations (net of expense) | 7. | | | |
| | 8. Exploited exempt activity income (net of expense) | 8. | | | |
| | 9. Advertising income (net of expense) | 9. | | | |
| | 10. Other income | 10. | | | |
| | 11. Total trade or business income. Combine lines 1 through 10 | 11. | 899,442 | 897,226 | -2,216 |
| Expenses | 12. Compensation of officers, directors, and trustees | 12. | | | |
| | 13. Other salaries and wages | 13. | 490,506 | 495,870 | 5,364 |
| | 14. Repairs and maintenance | 14. | 17,966 | 10,770 | -7,196 |
| | 15. Bad debts | 15. | | | |
| | 16. Interest | 16. | | | |
| | 17. Taxes and licenses | 17. | | | |
| | 18. Depreciation and Depletion | 18. | 23,358 | 32,781 | 9,423 |
| | 19. Contributions to deferred compensation plans | 19. | | | |
| | 20. Employee benefit programs | 20. | | | |
| | 21. Other deductions | 21. | 353,383 | 369,834 | 16,451 |
| | 22. Total deductions. Add lines 12 through 22 | 22. | 885,213 | 909,255 | 24,042 |
| | 23. Taxable income before deductions. Subtract line 23 from 11 | 23. | 14,229 | -12,029 | -26,258 |
| | 24. Deductible losses | 24. | | | |
| | 25. Unrelated business taxable income (loss) | 25. | 14,229 | -12,029 | -26,258 |

Form **990**

Tax Return History

2023

Name

Greeley Area Habitat for Humanity

Employer Identification Number

84-1091487

| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|---|------------------|------------------|------------------|-------------------|-------------------|------|
| Contributions, gifts, grants | 2,895,325 | 2,045,560 | 2,551,089 | 13,873,072 | 8,616,969 | |
| Membership dues | | | | | | |
| Program service revenue | 1,365,616 | 1,788,612 | 2,023,434 | 3,180,662 | 2,925,139 | |
| Capital gain or loss | 227,778 | 82,497 | 687,370 | 1,710 | 252,323 | |
| Investment income | 5,542 | 4,593 | 7,505 | 44,143 | 258,859 | |
| Fundraising revenue (income/loss) | 9,200 | -2,074 | -7,531 | -9,463 | -20,008 | |
| Gaming revenue (income/loss) | | | | | | |
| Other revenue | 42,659 | 67,316 | 79,179 | 107,060 | 131,546 | |
| Total revenue | 4,546,120 | 3,986,504 | 5,341,046 | 17,197,184 | 12,164,828 | |
| Grants and similar amounts paid | 8,872 | 3,404 | 8,704 | 9,900 | 21,141 | |
| Benefits paid to or for members | | | | | | |
| Compensation of officers, etc. | 182,361 | 205,754 | 235,862 | 242,474 | 264,569 | |
| Other compensation | 900,292 | 963,193 | 1,074,980 | 1,334,494 | 1,286,899 | |
| Professional fees | 24,261 | 33,053 | 31,016 | 34,165 | 40,270 | |
| Occupancy costs | 90,000 | 90,000 | 148,799 | 140,796 | 136,846 | |
| Depreciation and depletion | 41,745 | 44,668 | 41,451 | 61,298 | 59,859 | |
| Other expenses | 1,773,801 | 2,259,804 | 2,502,183 | 5,363,266 | 4,320,782 | |
| Total expenses | 3,021,332 | 3,599,876 | 4,042,995 | 7,186,393 | 6,130,366 | |
| Excess or (Deficit) | 1,524,788 | 386,628 | 1,298,051 | 10,010,791 | 6,034,462 | |
| | | | | | | |
| Total exempt revenue | 4,546,120 | 3,986,504 | 5,341,046 | 17,197,184 | 12,164,828 | |
| Total unrelated revenue | | | | 899,442 | 897,226 | |
| Total excludable revenue | 1,641,595 | 1,940,944 | 2,789,957 | 2,425,346 | 2,650,633 | |
| Total Assets | 8,026,449 | 8,027,528 | 10,010,715 | 19,779,385 | 30,495,513 | |
| Total Liabilities | 1,253,727 | 867,178 | 1,551,377 | 1,308,073 | 5,988,036 | |
| Net Fund Balances | 6,772,722 | 7,160,350 | 8,459,338 | 18,471,312 | 24,507,477 | |

Form **990T**

Tax Return History

2023

Name

Greeley Area Habitat for Humanity

Employer Identification Number

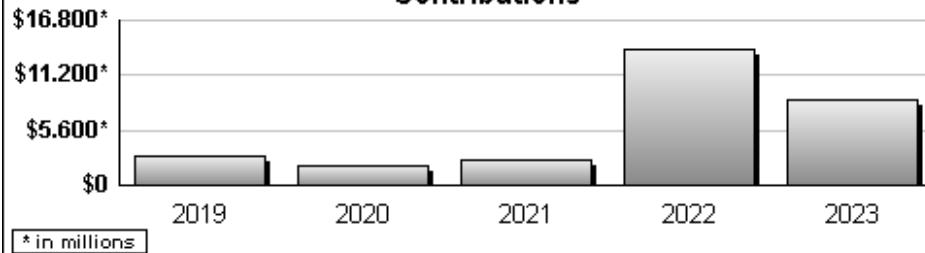
84-1091487

* Income shown net of expenses

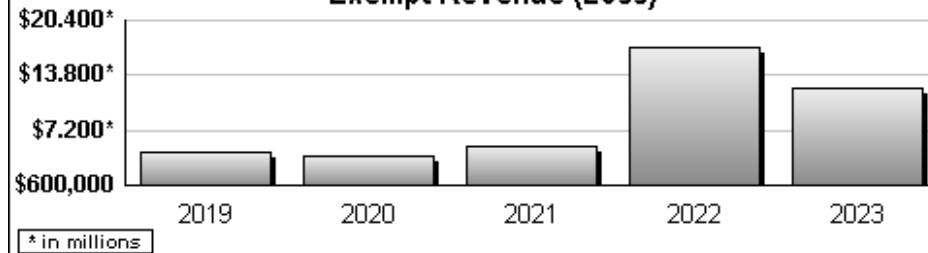
| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|--|------|------|------|---------------|------|------|
| Business activity profit/loss | | | | | | |
| Capital gains/losses | | | | | | |
| Partner and S Corp gain/loss | | | | | | |
| Rental income* | | | | | | |
| Debt-financed income* | | | | | | |
| Controlled organizations income/interest* | | | | | | |
| Investment income, specific organizations* | | | | | | |
| Exploited exempt activity income* | | | | | | |
| Other income | | | | | | |
| Total trade or business income. | | | | 14,229 | | |
| Compensation of officers, ect. | | | | | | |
| Other salaries and wages | | | | | | |
| Repairs and maintenance | | | | | | |
| Bad debts | | | | | | |
| Interest | | | | | | |
| Taxes and licenses | | | | | | |
| Depreciation and Depletion | | | | | | |
| Deferred compensation plans | | | | | | |
| Employee benefit programs | | | | | | |

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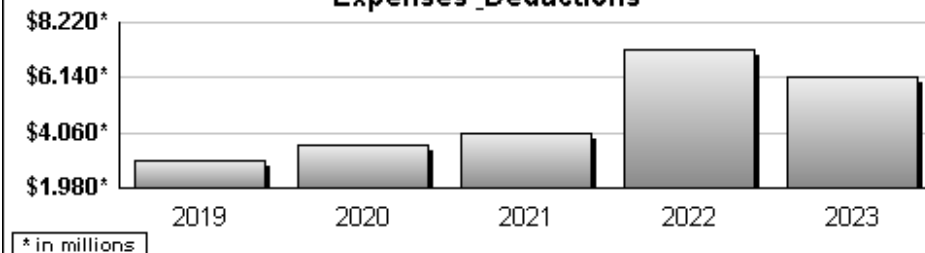
Contributions



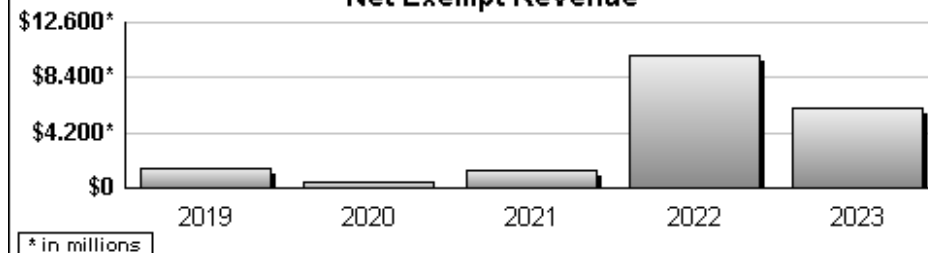
Exempt Revenue (Loss)



Expenses Deductions



Net Exempt Revenue



Form **990T****Tax Return History****2023**

Name

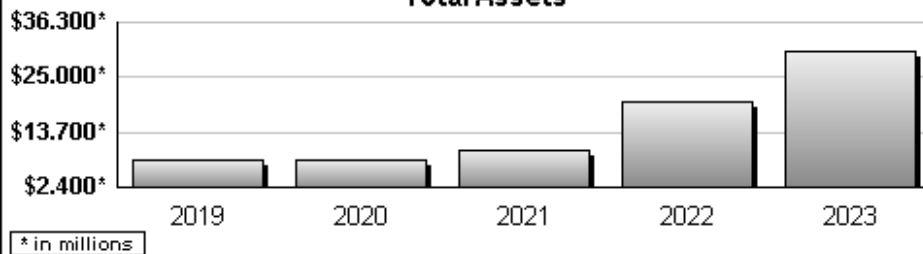
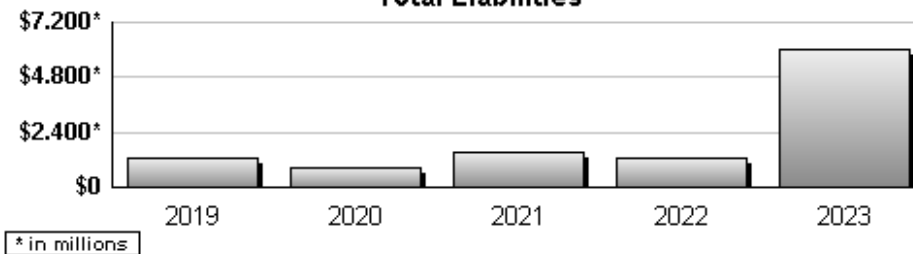
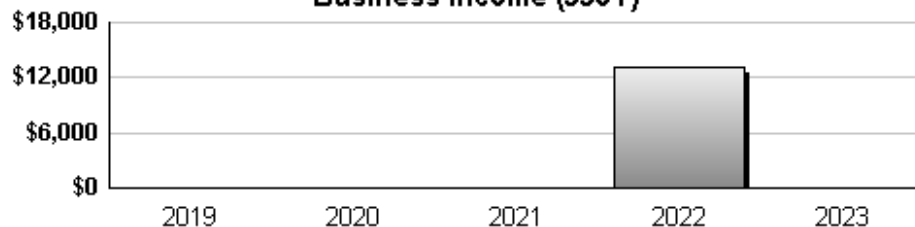
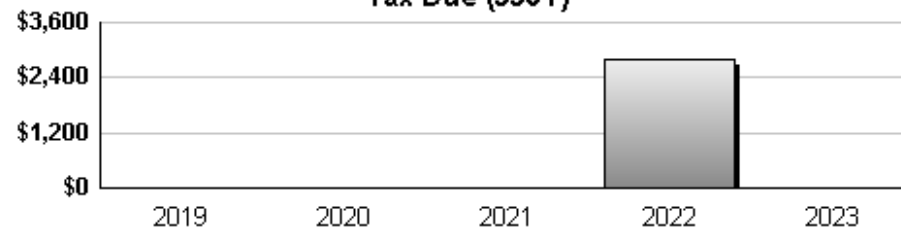
Greeley Area Habitat for Humanity

Employer Identification Number

84-1091487

| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|--|------|------|------|--------|-------|------|
| Other deductions | | | | | | |
| Net income (first activity, year 2019 & prior) | | | | 14,229 | | |
| UBTI from all trades | 0 | 0 | 0 | 14,229 | 0 | |
| Charitable contributions | | | | | | |
| Net operating loss deduction | | | | | | |
| Specific deduction | | | | 1,000 | 1,000 | |
| Section 199A deduction (trusts) | | | | | | |
| Income after deductions | | | | 13,229 | | |
| Income tax (corporate or trust) | | | | 2,778 | | |
| Other taxes | | | | | | |
| Total taxes | | | | 2,778 | | |
| General business credit | | | | | | |
| Other credits | | | | | | |
| Net tax after credits | | | | 2,778 | | |
| Estimated tax payments | | | | | | |
| Other payments | | | | | | |
| Balance due /Overpayment | | | | 2,778 | | |

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Total Assets**Total Liabilities****Business Income (990T)****Tax Due (990T)**

Taxable Interest on Investments

| Description | Amount | Unrelated Business | Exclusion Code | Postal Code | Acquired after 6/30/75 | US Obs (\$ or %) |
|-----------------|------------|-----------------------|-------------------|----------------|---------------------------|---------------------|
| Interest Income | \$ 258,859 | | 14 | | | |
| Total | \$ 258,859 | | | | | |

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Federal Statements**Form 990, Part IX, Line 24e - All Other Expenses**

| Description | Total Expenses | Program Service | Management & General | Fund Raising |
|---------------------------|-------------------|--------------------|-------------------------|-----------------|
| Other Costs | \$ 46,010 | \$ 9,070 | \$ 27,991 | \$ 8,949 |
| Credit Card Processing | 21,703 | 21,703 | | |
| Grant Application Fees | 20,500 | | | 20,500 |
| Food and Amenities | 14,696 | 1,243 | 1,213 | 12,240 |
| Vehicle Expenses | 14,682 | 14,682 | | |
| Other costs - Hill n Park | 12,701 | 12,701 | | |
| Dues paid to HOA | 12,017 | 12,017 | | |
| Repair and Maintenance | 11,927 | 10,770 | 1,157 | |
| Dues | 11,782 | | 11,782 | |
| Telephone | 8,665 | 4,730 | 3,935 | |
| In-kind services | -48,805 | -37,120 | -11,685 | |
| Total | \$ 125,878 | \$ 49,796 | \$ 34,393 | \$ 41,689 |

Federal Statements

Schedule A, Part II - Unusual Grants

| Name | Date | Amount | Description |
|-----------------|----------|---------------------|----------------------|
| HUD | 3/22/24 | \$ 2,550,129 | Hope Springs Funding |
| Weld Trust | 4/30/24 | 2,500,000 | Hope Springs Funding |
| City of Greeley | 12/01/23 | 990,000 | Hope Springs Funding |
| Total | | <u>\$ 6,040,129</u> | |

Schedule A, Part II, Line 1(e)

| Description | Amount |
|-------------------------|---------------------|
| GURA Funding | \$ 32,000 |
| HUD | 2,550,129 |
| City of Greeley | 990,000 |
| Other various grants | 3,407,065 |
| ReStore items - Donated | 784,537 |
| Donated materials | 83,889 |
| Contributions | 427,789 |
| Colorado Gives Day | |
| Cash Contribution | 23,994 |
| Other | |
| Cash Contribution | 10,539 |
| 2023 Breakfast | |
| Cash Contribution | 223,461 |
| 2024 Breakfast | |
| Cash Contribution | 83,566 |
| Less: Unusual Grants | <u>-6,040,129</u> |
| Total | <u>\$ 2,576,840</u> |

Federal Statements**Schedule A, Part II, Line 5 - Excess Gifts**

| <u>Donor Name</u> | <u>Total</u> | <u>Excess</u> |
|--------------------------------------|---------------------|---------------------|
| Schlessman Family Foundation | \$ 145,000 | \$ |
| George W. Doering Family Foundation | | |
| Thrivent Financial for Lutherans | 132,482 | |
| Greeley Urban Renewal Authority | 338,279 | 60,689 |
| Atmos Energy | 40,000 | |
| Monfort Family Foundation | | |
| Charlie Monfort | | |
| Dick Monfort | 400,000 | 122,410 |
| S & C Resale Company | | |
| Estate of David M Daviet | | |
| Anadarko Petroleum Corp | | |
| Richard & Mary Kemme Foundation | | |
| Nebraska Community Foundation | | |
| West Valley Community Church | | |
| Walmart | | |
| Kum & Go | | |
| Northern Colorado United for Youth | | |
| North Colorado Medical Center Found. | | |
| Christ Community Evangelical Free | | |
| William and Rachelle Fischer | | |
| WeldWerks Brewing Co | 15,000 | |
| Federal Housing Finance Agency | | |
| Department of Local Affairs | | |
| Habitat for Humanity Colorado | 719,750 | 442,160 |
| Habitat for Humanity International | 239,390 | |
| Independent Bank | | |
| Lowes Home Improvement | | |
| SRC Home Remedies, LLC | | |
| James D. Gergens Estate | | |
| Greeley Subaru | 129,871 | |
| SBA PPP | 347,600 | 70,010 |
| Impact Development Fund | 625,000 | 347,410 |
| Mary Medearis | 130,000 | |
| Kevin La Fleur | 168,600 | |
| Total | \$ <u>3,430,972</u> | \$ <u>1,042,679</u> |

Federal Statements

Schedule A, Part II, Line 8(e)

| Description | Amount |
|------------------|-------------------|
| Interest Income | \$ 258,859 |
| Oil & Gas Income | 18,106 |
| Total | <u>\$ 276,965</u> |

Schedule A, Part II, Line 9(e)

| Description | Amount |
|---------------------------|-------------------|
| ReStore Sales - Donated | \$ 818,622 |
| Colorado Gives Day | |
| House That Beer Built | |
| Other | -12,027 |
| Restore Sales - Purchased | 78,604 |
| 2022 Breakfast | |
| 2023 Breakfast | -5,370 |
| 2024 Breakfast | -2,611 |
| Less: Deductions | <u>-910,255</u> |
| Total | <u>\$ -33,037</u> |

Schedule A, Part II, Line 12 - Current year

| Description | Amount |
|---------------------------|---------------------|
| Homes Sold | \$ 1,925,019 |
| Mortgage Amortization | 145,330 |
| Second Mortgage recapture | 36,168 |
| Cookie Walk | |
| Total | <u>\$ 2,106,517</u> |